

At close, the Sensex was up by 424.00 points or 0.52% at 82,133.12, and the Nifty was up by 90.50 points or 0.37% at 24,768.30 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down by 1.63%, to close at 43,914.12, while the S&P 500 index declined by 0.64%, to end the week at 6,051.25 and the NASDAQ Composite index was gained by 0.22% to close at 19,902.84 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 1.15 percent to Rs 77,500 for 10 grams. Silver futures were down by 0.66 percent to Rs 91,834 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was gained by \$3.47, or 5.16%, at \$70.56 a barrel, Brent crude futures was gained by \$2.95 cents, or 4.17%, to \$73.94 a barrel during this week as of 5.30pm.

The Indian rupees higher by 0.11 paise to close at 84.74 against the US dollar. At the interbank foreign exchange market, the local currency opened at 84.64 and witnessed a high of 84.88 and a low of 84.64 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.7871 went High at 6.7672 made a Low of 6.7969 and it Closed at 6.7705. (13.12.2024)

# **Global Market Indicators**

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SYMBOL	12-12-2024	11-12-2024	%CHANGE	
DOW JONES	43,914	44,149	(0.53)	
NASDAQ	19,903	20,035	(0.66)	
S&P 500	6,051	6,084	(0.54)	
NIKKEI	39,849	39,372	1.21	
GOLD(Per OUNCE)	2,681	2,718	(1.35)	
CRUDE OIL(\$ Per BBL)	73.33	73.62	(0.39)	
EUR/USD	1.05	1.05	(0.26)	
US 10 Years	4.32	4.27	5 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### **Money Market**

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INDEX	12-12-2024	11-12-2024	
Avg. Call Rate (%)	6.62	6.70	
Vol. Traded (Rs.Cr.)	1,11,245	1,10,072	
Net banking system liquidity o/s*	(6,43,113)	(4,71,293)	
T-Bills 91 days^	6.43	6.44	
182 days^	6.59	6.59	
364 days^	6.55	6.55	

SOURCE: CARE RATING

### **Commodity Market**

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INDEX	12-12-2024	11-12-2024	%CHANGE	
GOLD (Rs Per 10 grams)	77,969	79,002	-1.31	
SILVER (Rs Per KG)	92,633	95,802	-3.31	
CRUDE OIL (Rs Per BBL)	5,978	5,934	0.74	

SOURCE: CARE RATING

# **Domestic market Indicators**

Domestic market mulcators				
INDEX	13-12-2024	12-12-2024	%CHANGE	
NIFTY 50	24,768.30	24,548.70	0.89	
BSE Sensex	82,133.12	81,289.96	1.04	
NIFTY BANK	53,583.80	53,216.45	0.69	
EUR/INR	88.9630	89.0824	0.19	
USD/INR	84.7420	84.8310	-0.07	
G-SEC 3 Years	6.792	6.670	1.83	
5 years	5 years 6.773		1.70	
10 years 6.771		6.782	-0.16	

SOURCE: MONEY CONTROL

# **G-sec and corporate bonds**

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Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.59	7.50	8.28	8.29	9.55	10.00
1 Year	6.66	7.53	8.31	8.32	9.58	10.03
3 Year	6.68	7.29	8.07	8.08	9.34	9.79
5 Year	6.66	7.24	8.13	8.15	9.40	9.85
10 Year	6.74	7.12	8.01	8.03	9.28	9.73

G-sec and corporate bonds data as of Dec 12\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 06.79 GS 2034