

At the close, the Sensex was up by 1,193.94 points or 1.48%, ending the week at 81,904.70, while the Nifty rose by 373 points or 1.51%, closing at 25,114.00.

At the close of the NYSE, the Dow Jones Industrial Average was up by 1.56%, ending at 46,108.00. The S&P 500 Index rose by 1.63%, closing the week at 6,587.48, while the Nasdaq Composite Index climbed 1.58%, finishing at 22,043.07 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures increased by 1.46% to ₹1,09,300 per 10 grams. Silver futures were up by 3.19%, settling at ₹1,28,681 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude rose by \$1.54 or 2.49%, to \$63.50 per barrel. Brent crude futures higher by \$1.95 or 2.97%, to \$67.61 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly higher by 0.10 paise, at 88.24 against the US dollar. In the interbank foreign exchange market, the local currency opened at 88.14, touched a high of 88.47, and a low of 87.93 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.4639 went High at 6.4487 made a Low of 6.4923 and it Closed at 6.4867. (12.09.2025)

Global Market Indicators

SYMBOL	11-09-2025	10-09-2025	%CHANGE
DOW JONES	46,108	45,491	1.36
NASDAQ	22,043	21,886	0.72
S&P 500	6,587	6,532	0.85
NIKKEI	44,373	43,838	1.22
GOLD(Per OUNCE)	3,634	3,640	(0.18)
CRUDE OIL(\$ Per BBL)	66.37	67.49	(1.66)
EUR/USD	1.17	1.17	0.34
US 10 Years	4.01	4.03	(2 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	12-09-2025	11-09-2025	%CHANGE
NIFTY 50	25,114.00	25,005.50	0.43
BSE Sensex	81,904.70	81,548.73	0.44
NIFTY BANK	54,809.30	54,669.60	0.26
EUR/INR	103.3974	103.1970	-0.19
USD/INR	82.2520	88.4150	0.03
G-SEC 3 Years	6.006	6.003	0.37
5 years	6.361	6.364	-0.24
10 years	6.486	6.465	0.22

SOURCE: MONEY CONTROL

Domestic Money Market

	10-09-2025	09-09-2025
Avg. Call Rate (%)	5.34	5.35
Vol. Traded (Rs.million.)	1,72,700	1,97,218
Net banking system liquidity o/s*(Rs. million)	(26,19,364)	(26,50,415)
	11-09-2025	10-09-2025
T-Bills 91 days^	5.49	5.50
182 days^	5.61	5.61
364 days^	5.64	5.65

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.61	6.44	7.15	7.19	8.42	8.95
1 Year	5.62	6.77	7.48	7.52	8.75	9.28
3 Year	6.05	6.89	7.60	7.64	8.87	9.40
5 Year	6.27	6.94	7.75	7.78	9.02	9.55
10 Year	6.47	7.23	8.04	8.07	9.31	9.84

G-sec and corporate bonds data as of 11th Sept* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	11-09-2025	10-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,08,981	1,08,986	-0.00
SILVER (Rs Per KG)	1,26,938	1,25,180	1.40
CRUDE OIL (Rs Per BBL)	5,529	5,622	-1.65

SOURCE: CARE RATING