

At the close, the Sensex was down by 444.71 points (0.52%), ending the week at 85,267.66, while the Nifty was down by 139.50 points (0.53%), closing at 26,046.95.

At the close of the NYSE, the Dow Jones Industrial Average increased by 1.56%, ending at 48,704.01. The S&P 500 Index rose by 0.45%, closing the week at 6,901.01, while the Nasdaq Composite Index climbed by 0.07%, finishing at 23,593.86 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures were increased by 3.27% to ₹1,34,700 per 10 grams, while silver futures up by 9.40%, settling at ₹2,00,568 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude down by \$2.65 (4.39%) to \$57.50 per barrel, while Brent crude futures decreased by \$2.72 (4.26%) to \$61.15 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly higher by 59 paise at 90.48 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 89.89 and touched a high of 90.56 and a low of 89.75 against the U.S. dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.6254 went High at 6.5903 made a Low of 6.6254 and it Closed at 6.6123. (12.12.2025)

### Global Market Indicators

SYMBOL	11-12-2025	10-12-2025	%CHANGE
DOW JONES	48,704	48,058	1.34
NASDAQ	23,594	23,654	(0.25)
S&P 500	6,901	6,887	0.21
NIKKEI	50,149	50,603	(0.90)
GOLD(Per OUNCE)	4,283	4,228	1.30
CRUDE OIL(\$ Per BBL)	61.28	62.21	(1.49)
EUR/USD	1.17	1.17	0.38
US 10 Years	4.14	4.16	(2 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	12-12-2025	11-12-2025	%CHANGE
NIFTY 50	26,046.95	25,898.55	0.57
BSE Sensex	85,267.66	84,818.13	0.53
NIFTY BANK	59,389.95	59,209.85	0.30
EUR/INR	106.0958	105.9690	0.12
USD/INR	90.4690	90.2110	0.29
G-SEC 3 Years	6.012	5.820	3.30
5 years	6.277	6.311	-0.54
10 years	6.593	6.615	-0.27

SOURCE: MONEY CONTROL

### Domestic Money Market

	10-12-2025	09-12-2025
Avg. Call Rate (%)	5.20	5.19
Vol. Traded (Rs.million.)	2,10,479	2,12,101
Net banking system liquidity o/s*(Rs. million)	(16,60,512)	(18,48,108)
	11-12-2025	10-12-2025
T-Bills 91 days^	5.27	5.26
182 days^	5.41	5.47
364 days^	5.45	5.49

SOURCE: CARE RATING

### Commodity Market

INDEX	11-12-2025	10-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,32,469	1,29,796	2.06
SILVER (Rs Per KG)	1,98,942	1,88,735	5.41
CRUDE OIL (Rs Per BBL)	5,179	5,242	-1.20

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.47	6.59	7.32	7.35	8.60	9.08
1 Year	5.51	6.80	7.53	7.56	8.81	9.29
3 Year	5.82	6.86	7.59	7.62	8.87	9.35
5 Year	6.30	6.93	7.75	7.79	9.03	9.51
10 Year	6.61	7.21	8.03	8.07	9.31	9.79

G-sec and corporate bonds data as of 11<sup>th</sup> Dec \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054