

At close, the Sensex was down 3.32 points or 0.00% at 74,244.90, and the Nifty was up 5.70 points or 0.03% at 22,519.40 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 1.14%, to close at 38,459.09, while the S&P 500 index was down by 0.10%, to end the week at 5,199.05 and the NASDAQ Composite index gained 1.19% to close at 16,442.02 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 3.00 percent to Rs 72,746 for 10 grams. Silver futures were up by 4.44 percent to Rs 84,450 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$0.10, or 0.11%, at \$86.78 a barrel, Brent crude futures was up by \$0.38 cents, or 0.39%, to \$91.21 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.09 paise to close at 83.23 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.28 and witnessed a high of 83.95 and a low of 83.23 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.1630 went High at 7.1630 made a Low of 7.1853 and it Closed at 7.1794. (12.04.2024)

Global Market Indicators

SYMBOL	11-04-2024	10-04-2024	%CHANGE
DOW JONES	38,459	38,462	(0.01)
NASDAQ	16,442	16,170	1.68
S&P 500	5,199	5,161	0.74
NIKKEI	39,443	39,582	(0.35)
GOLD(Per OUNCE)	2,373	2333	1.73
CRUDE OIL(\$ Per BBL)	90.19	90.64	(0.50)
EUR/USD	1.07	1.07	(0.17)
US 10 Years	4.58	4.56	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	12-04-2024	10-04-2024	%CHANGE
NIFTY 50	22,519.40	22,753.80	-1.03
BSE Sensex	74,244.90	75,038.15	-1.06
NIFTY BANK	48,564.55	48,986.60	-0.86
EUR/INR	88.9304	90.3597	-0.54
USD/INR	83.4220	83.2270	0.14
G-SEC 3 Years	7.174	7.090	1.34
5 years	7.107	7.126	-0.08
10 years	7.179	7.113	0.89

SOURCE: MONEY CONTROL

Money Market

INDEX	10-04-2024	08-04-2024
Avg. Call Rate (%)	6.44	6.49
Vol. Traded (Rs.Cr.)	1,26,146	1,39,351
Net banking system liquidity o/s*	(7,94,497)	(6,69,347)
T-Bills 91 days^	6.86	6.82
182 days^	7.01	6.99
364 days^	7.03	7.01

SOURCE: CARE RATING

Commodity Market

INDEX	11-04-2024	10-04-2024	%CHANGE
GOLD (Rs Per 10 grams)	71,644	71,258	0.54
SILVER (Rs Per KG)	82,847	82,615	0.28
CRUDE OIL (Rs Per BBL)	7,109	7,159	-0.70

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.98	7.55	8.28	8.34	9.63	9.99
1 Year	7.05	7.56	8.29	8.35	9.64	10.00
3 Year	7.08	7.67	8.40	8.46	9.75	10.11
5 Year	7.09	7.59	8.44	8.49	9.79	10.14
10 Year	7.12	7.55	8.40	8.45	9.75	10.10

G-sec and corporate bonds data as of April 10* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033