

At close, the Sensex was down by 307.09 points or 0.38% at 81,381.36, and the Nifty was down by 50.35 points or 0.20% at 24,964.25 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 0.24%, to close at 42,454.12, while the S&P 500 index up by 0.50%, to end the week at 5,780.04 and the NASDAQ Composite index was up by 0.80% to close at 18,282.05 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down by 0.33 percent to Rs 75,890 for 10 grams. Silver futures were down by 2.44 percent to Rs 91,070 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$0.78, or 1.04%, at \$75.18 a barrel, Brent crude futures was up by \$0.66 cents, or 0.86%, to \$78.73 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.04 paise to close at 84.04 against the US dollar. At the interbank foreign exchange market, the local currency opened at 84.00 and witnessed a high of 84.08 and a low of 83.90 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.7700 went High at 6.7657 made a Low of 6.7975 and it Closed at 6.7914. (11.10.2024)

## **Global Market Indicators**

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SYMBOL	10-10-2024	09-10-2024	%CHANGE		
DOW JONES	42,454	42,512	(0.14)		
NASDAQ	18,282	18,292	(0.05)		
S&P 500	5,780	5,792	(0.21)		
NIKKEI	39,381	39,278	0.26		
GOLD(Per OUNCE)	2,629	2,608	0.83		
CRUDE OIL(\$ Per BBL)	79.23	76.76	3.22		
EUR/USD	1.09	1.09	(0.04)		
US 10 Years	4.09	4.07	3 bps		

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

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INDEX	10-10-2024	09-10-2024	
Avg. Call Rate (%)	6.43	6.43	
Vol. Traded (Rs.Cr.)	86,059	90,777	
Net banking system liquidity o/s*	(13,44,914)	(12,90,324)	
T-Bills 91 days^	6.41	6.42	
182 days^	6.53	6.53	
364 days^	6.51	6.52	

SOURCE: CARE RATING

### Commodity Market

Commodity Warket				
INDEX	10-10-2024	09-10-2024	%CHANGE	
GOLD (Rs Per 10 grams)	75,297	74,934	0.48	
SILVER (Rs Per KG)	90,304	88,872	1.61	
CRUDE OIL (Rs Per BBL)	6,394	6,119	4.49	

SOURCE: CARE RATING

# Domestic market Indicators

Domestic market malcators				
INDEX	11-10-2024	10-10-2024	%CHANGE	
NIFTY 50	24,964.25	24,998.45	-0.14	
BSE Sensex	81,381.36	81,611.41	-0.28	
NIFTY BANK	51,172.30	51,530.90	-0.70	
EUR/INR	92.0199	91.8140	0.27	
USD/INR	84.0170	83.9220	0.12	
G-SEC 3 Years	6.760	6.641	1.79	
5 years	6.802	6.694	1.61	
10 years	6.791	6.778	0.19	

SOURCE: MONEY CONTROL

# G-sec and corporate bonds

G See and corporate bonds						
Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.53	7.60	8.34	8.39	9.68	10.08
1 Year	6.57	7.64	8.38	8.43	9.72	10.12
3 Year	6.64	7.46	8.20	8.25	9.54	9.94
5 Year	6.69	7.31	8.16	8.21	9.50	9.90
10 Year	6.78	7.18	8.03	8.08	9.37	9.77

G-sec and corporate bonds data as of Oct 10\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.04 GS 2029; 10 years G-Sec: 07.10 GS 2034