

At the close, the Sensex was down by 932.42 points, or 1.12%, at 82,500.47, while the Nifty declined by 311.15 points, or 1.22%, to end the week at 25,149.85.

At the close of the NYSE, the Dow Jones Industrial Average was down 0.40%, ending at 44,650.64. The S&P 500 index rose by 0.02%, closing the week at 6,280.47, while the NASDAQ Composite Index gained 0.14%, finishing at 20,630.66 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures gained 0.57% to ₹97,539 per 10 grams. Silver futures were up by 2.74%, settling at ₹1,11,400 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude rose by \$0.72, or 1.08%, to \$67.20 per barrel. Brent crude futures increased by \$1.31, or 1.95%, to \$69.25 per barrel as of 5:30 PM this week.

The Indian rupee inched higher by 0.30 paise, closing at 85.75 against the US dollar. In the interbank foreign exchange market, the local currency opened at 85.44, touched a high of 86.03, and a low of 85.40 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.3395 went High at 6.2994 made a Low of 6.3395 and it Closed at 6.2994. (11.07.2025)

**Global Market Indicators**

SYMBOL	10-07-2025	09-07-2025	%CHANGE
DOW JONES	44,651	44,458	0.43
NASDAQ	20,631	20,611	0.09
S&P 500	6,280	6,263	0.27
NIKKEI	39,646	39,821	(0.44)
GOLD(Per OUNCE)	3,323	3,313	0.28
CRUDE OIL(\$ Per BBL)	68.64	70.19	(2.21)
EUR/USD	1.17	1.17	(0.16)
US 10 Years	4.35	4.34	1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

**Domestic market Indicators**

INDEX	11-07-2025	10-07-2025	%CHANGE
NIFTY 50	25,149.85	25,355.25	-0.81
BSE Sensex	82,500.47	83,190.28	-0.83
NIFTY BANK	56,754.70	56,956.00	-0.35
EUR/INR	100.3121	100.3075	0.00
USD/INR	85.7400	85.7000	0.05
G-SEC 3 Years	5.874	5.831	0.74
5 years	6.137	6.100	0.61
10 years	6.304	6.317	-0.22

SOURCE: MONEY CONTROL

**Domestic Money Market**

	09-07-2025	08-07-2025
Avg. Call Rate (%)	5.32	5.26
Vol. Traded (Rs.million.)	1,78,232	1,87,122
Net banking system liquidity o/s*(Rs. million)	(32,67,192)	(30,72,119)
	10-07-2025	09-07-2025
T-Bills 91 days^	5.36	5.37
182 days^	5.48	5.52
364 days^	5.53	5.57

SOURCE: CARE RATING

**G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.48	6.31	7.02	7.06	8.29	8.82
1 Year	5.56	6.46	7.17	7.21	8.44	8.97
3 Year	5.81	6.64	7.35	7.39	8.62	9.15
5 Year	6.08	6.68	7.49	7.52	8.76	9.29
10 Year	6.32	6.94	7.75	7.78	9.02	9.55

G-sec and corporate bonds data as of 10<sup>th</sup> July\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

**Commodity Market**

INDEX	10-07-2025	09-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	96,691	96,461	0.24
SILVER (Rs Per KG)	1,09,123	1,07,265	1.73
CRUDE OIL (Rs Per BBL)	5,718	5,879	-2.74

SOURCE: CARE RATING