

At the close, the Sensex was down by 207.43 points, or 0.28%, at 75,157.26, and the Nifty was down by 75.90 points, or 0.33%, at 22,828.55 during the week.

At the close of the NYSE, the Dow Jones Industrial Average climbed by 3.34%, closing at 39,593.67, while the S&P 500 index gained 3.82%, ending the week at 5,268.06. The NASDAQ Composite Index rose by 5.13%, closing at 16,387.31 as of 5:30 PM this week.

On the Multi-Commodity Exchange (MCX), gold contracts rose by 6.03% to Rs 93,425 for 10 grams. Silver futures gained 6.60%, reaching Rs 92,963 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude fell by \$2.08, or 3.34%, to \$60.20 a barrel. Brent crude futures dropped by \$2.43, or 3.70%, to \$63.52 a barrel as of 5:30 PM this week.

The Indian rupee was higher by 0.62 paise, closing at 86.10 against the US dollar. At the interbank foreign exchange market, the local currency opened at 85.48, reached a high of 86.71, and a low of 85.48 against the US dollar during this week as of 5:30 PM.

06.79 GS 2034 Opened at 6.4477 went High at 6.4213 made a Low of 6.4529 and it Closed at 6.4445. (11.04.2025)

Global Market Indicators

SYMBOL	10-04-2025	09-04-2025	%CHANGE
DOW JONES	39,594	40,608	(2.50)
NASDAQ	16,387	17,125	(4.31)
S&P 500	5,268	5,457	(3.46)
NIKKEI	34,609	31,714	9.13
GOLD(Per OUNCE)	3,174	3,082	2.98
CRUDE OIL(\$ Per BBL)	63.40	65.69	(3.49)
EUR/USD	1.12	1.10	2.25
US 10 Years	4.39	4.40	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	10-04-2025	09-04-2025	%CHANGE
NIFTY 50	22,828.55	22,399.15	1.92
BSE Sensex	75,157.26	73,847.15	1.77
NIFTY BANK	51,002.35	50,240.15	1.52
EUR/INR	97.7283	95.7817	1.09
USD/INR	86.0480	86.6080	-0.14
G-SEC 3 Years	6.246	6.210	0.58
5 years	6.338	6.260	1.25
10 years	6.445	6.443	0.03

SOURCE: MONEY CONTROL

Money Market

INDEX	09-04-2025	08-04-2025
Avg. Call Rate (%)	5.91	6.15
Vol. Traded (Rs.Cr.)	1,42,561	1,49,704
Net banking system liquidity o/s*	(18,18,393)	(13,28,650)
T-Bills 91 days^	6.01	6.06
182 days^	6.05	6.15
364 days^	6.06	6.17

SOURCE: CARE RATING

Commodity Market

INDEX	09-04-2025	08-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	92,033	87,648	2.48
SILVER (Rs Per KG)	91,595	88,744	0.49
CRUDE OIL (Rs Per BBL)	5,169	5,197	-1.82

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.03	7.00	7.77	7.79	9.04	9.51
1 Year	6.21	7.07	7.84	7.86	9.11	9.58
3 Year	6.21	7.03	7.80	7.82	9.07	9.54
5 Year	6.26	7.03	7.92	7.93	9.19	9.66
10 Year	6.45	7.03	7.92	7.93	9.19	9.66

G-sec and corporate bonds data as of April 09* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.06% GS 2028; 5 years G-sec: 07.17 GS 2030; 10 years G-sec: 06.79 GS 2034