

At close, the Sensex was down 1213.68 points or 1.64% at 72,664.47, and the Nifty was down 420.65 points or 1.87% at 22,055.20 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 1.84%, to close at 39,387.77, while the S&P 500 index was up by 1.68%, to end the week at 5,214.07 and the NASDAQ Composite index was up 1.18% to close at 16,346.26 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 2.96 percent to Rs 72,759 for 10 grams. Silver futures were up by 5.41 percent to Rs 85,425 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$1.88, or 2.41%, at \$79.81 a barrel, Brent crude futures was up by \$1.55 cents, or 1.87%, to \$84.34 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.14 paise to close at 83.47 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.36 and witnessed a high of 83.52 and a low of 83.36 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.1194 went High at 7.1101 made a Low of 7.1294 and it Closed at 7.1276. (10.05.2024)

Global Market Indicators

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SYMBOL	09-05-2024	08-05-2024	%CHANGE		
DOW JONES	39,388	39,056	0.85		
NASDAQ	16,346	16,303	0.27		
S&P 500	5,214	5,188	0.51		
NIKKEI	38,074	38,202	(0.34)		
GOLD(Per OUNCE)	2,346	2,309	1.61		
CRUDE OIL(\$ Per BBL)	84.13	83.72	0.49		
EUR/USD	1.08	1.07	0.34		
US 10 Years	4.45	4.49	(4 bps)		

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	09-05-2024	08-05-2024			
Avg. Call Rate (%)	6.71	6.61			
Vol. Traded (Rs.Cr.)	1,12,401	1,16,289			
Net banking system liquidity o/s*	17,73,887	15,25,454			
T-Bills 91 days^	7.00	6.99			
182 days^	7.06	7.07			
364 days^	7.05	7.08			

SOURCE: CARE RATING

Commodity Market

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INDEX	09-05-2024	08-05-2024	%CHANGE		
GOLD (Rs Per 10 grams)	71,639	71,127	0.72		
SILVER (Rs Per KG)	84,499	82,994	1.81		
CRUDE OIL (Rs Per BBL)	6,606	6,587	0.29		

SOURCE: CARE RATING

Domestic market Indicators

	Domestic market materials					
	INDEX	10-05-2024	09-05-2024	%CHANGE		
	NIFTY 50	22,055.20	21,957.50	0.44		
	BSE Sensex	72,664.47	72,404.17	0.36		
	NIFTY BANK	47,421.10	47,487.90	-0.14		
	EUR/INR	90.0344	89.5896	-0.01		
	USD/INR	83.4750	83.4700	0.07		
G-SEC 3 Years		7.121	7.150	0.04		
	5 years	7.130	7.142	0.10		
	10 years	7.128	7.133	-0.10		

SOURCE: MONEY CONTROL

G-sec and corporate bonds

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Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.06	7.53	8.26	8.33	9.63	9.97
1 Year	7.08	7.72	8.45	8.52	9.82	10.16
3 Year	7.12	7.75	8.48	8.55	9.85	10.19
5 Year	7.14	7.61	8.46	8.52	9.82	10.17
10 Year	7.09	7.59	8.44	8.50	9.80	10.15

G-sec and corporate bonds data as of May 09* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.10 GS 2028; 10 years G-Sec: 07.10 GS 2034