

At the close of the week, the BSE Sensex decreased 194.52 points (0.25%) to close at 77,569.39, while the Nifty 50 fall 63.95 points (0.26%) to end at 24,206.90.

On the New York Stock Exchange, the Dow Jones Industrial Average decreased 0.78% to end the week at 52,492.26. The S&P 500 rose 0.81% to close at 7,543.63, while the Nasdaq Composite advanced 1.45% to finish at 26,206.89, as of 5:30 PM.

On the Multi Commodity Exchange of India (MCX), gold futures fall 2.20% to ₹1,44,132 per 10 grams, while silver futures decreased 5.95% to settle at ₹2,23,286 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude rise \$3.62 (5.29%) to \$72.07 per barrel, while Brent crude futures increased \$4.53 6.30% to close at \$76.46 per barrel, as of 5:30 PM.

The Indian rupee inched higher by 0.12 paise to close at 95.32 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 95.20 and touched a high of 95.61 and a low of 94.95 against the U.S. dollar during the week, as of 5:30 PM.

06.94 GS 2036 Opened at 6.7355 went High at 6.7007 made a Low of 6.7397 and it Closed at 6.7139 (10.07.2026)

Global Market Indicators

SYMBOL	09-07-2026	08-07-2026	%/ bps CHANGE
DOW JONES	52,487	52,348	0.27
NASDAQ	26,207	25,871	1.30
S&P 500	7,544	7,483	0.81
NIKKEI	67,744	66,819	1.38
GOLD(Per OUNCE)	4,121	4,076	1.10
CRUDE OIL(\$ Per BBL)	76.3	78.02	(2.20)
EUR/USD	1.14	1.14	0.12
US 10 Years	4.54	4.57	(3 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	10-07-2026	09-07-2026	%CHANGE
NIFTY 50	24,206.90	23,962.80	1.02
BSE Sensex	77,569.39	76,741.82	1.08
NIFTY BANK	58,045.90	57,252.45	1.39
EUR/INR	108.9297	109.1731	-0.22
USD/INR	95.3150	95.3780	-0.07
G-SEC 3 Years	6.211	6.198	0.21
5 years	6.394	6.438	-0.68
10 years	6.716	6.754	-0.56

SOURCE: MONEY CONTROL

Domestic Money Market

	08-07-2026	07-07-2026
Avg. Call Rate (%)	5.27	5.25
Vol. Traded (Rs.million.)	2,27,818	1,78,767
Net banking system liquidity o/s*(Rs. million)	(7,41,812)	(12,58,322)
	09-07-2026	08-07-2026
T-Bills 91 days^	5.28	5.29
182 days^	5.46	5.47
364 days^	5.63	5.65

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.46	7.33	8.05	8.13	9.36	9.84
1 Year	5.73	7.39	8.11	8.19	9.42	9.90
3 Year	6.20	7.40	8.12	8.20	9.43	9.91
5 Year	6.43	7.40	8.22	8.30	9.53	10.01
10 Year	6.75	7.44	8.26	8.34	9.57	10.05

G-sec and corporate bonds data as of 9th July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**

Commodity Market

INDEX	09-07-2026	08-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,45,300	1,43,711	1.11
SILVER (Rs Per KG)	2,26,377	2,23,437	1.32
CRUDE OIL (Rs Per BBL)	6,854	7,073	(3.10)

SOURCE: CARE RATING