

At close, the Sensex was down by 1,844.20 points or 2.33% at 77,378.91, and the Nifty was down by 573.25 points or 2.39% at 23,431.50 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down by 0.23%, to close at 42,635.20, while the S&P 500 index declined by 0.41%, to end the week at 5,918.26 and the NASDAQ Composite index was lost by 0.73% to close at 19,478.88 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 1.38 percent to Rs 78,383 for 10 grams. Silver futures were up by 3.12 percent to Rs 92,000 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was gained by \$2.15, or 2.91%, at \$76.17 a barrel, Brent crude futures was gained by \$2.68 cents, or 3.49%, to \$79.23 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.27 paise to close at 85.97 against the US dollar. At the interbank foreign exchange market, the local currency opened at 85.74 and witnessed a high of 86.04 and a low of 85.60 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.8026 went High at 6.8935 made a Low of 6.8099 and it Closed at 6.8081. (10.01.2025)

Global Market Indicators

SYMBOL	09-01-2025	08-01-2025	%CHANGE
DOW JONES	NA	42,635	NA
NASDAQ	NA	19,479	NA
S&P 500	NA	5,918	NA
NIKKEI	39,605	39,981	(0.94)
GOLD(Per OUNCE)	2,670	2,662	0.31
CRUDE OIL(\$ Per BBL)	77.16	76.17	1.30
EUR/USD	1.03	1.03	(0.19)
US 10 Years	4.68	4.69	(1 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	10-01-2025	09-01-2025	%CHANGE
NIFTY 50	23,431.51	23,526.50	-0.40
BSE Sensex	77,378.91	77,620.21	-0.31
NIFTY BANK	48,734.15	49,503.50	-1.55
EUR/INR	88.6562	88.4327	0.20
USD/INR	85.9570	85.7910	0.10
G-SEC 3 Years	6.797	6.670	1.90
5 years	6.821	6.690	1.96
10 years	6.808	6.804	0.06

SOURCE: MONEY CONTROL

Money Market

INDEX	09-01-2025	08-01-2025
Avg. Call Rate (%)	6.83	6.74
Vol. Traded (Rs.Cr.)	1,07,348	1,03,158
Net banking system liquidity o/s*	20,09,377	18,16,073
T-Bills 91 days^	6.59	6.57
182 days^	6.69	6.69
364 days^	6.69	6.68

SOURCE: CARE RATING

Commodity Market

INDEX	09-01-2025	08-01-2025	%CHANGE
GOLD (Rs Per 10 grams)	78,104	77,747	0.46
SILVER (Rs Per KG)	91,711	90,938	0.85
CRUDE OIL (Rs Per BBL)	6,372	6,307	1.03

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.68	7.74	8.52	8.53	9.79	10.24
1 Year	6.66	7.48	8.26	8.27	9.53	9.98
3 Year	6.71	7.33	8.11	8.12	9.38	9.83
5 Year	6.75	7.21	8.10	8.12	9.37	9.82
10 Year	6.76	7.22	8.11	8.13	9.38	9.83

G-sec and corporate bonds data as of Jan 09* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034