

At close, the Sensex was down 159.18 points or 0.26% at 60,682.70, and the Nifty was up 2.45 points or 0.01% at 17,856.50 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.67%, to close at 33,699.89, while the S&P 500 index lowered 1.33%, to end the week at 4,081.51, and the NASDAQ Composite index down 1.81% to close at 11,789.58 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.24 percent to Rs 56,719 for 10 grams. Silver futures were down by 1.03 percent to Rs 66,877 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$6.61, or 9.03%, at \$79.79 a barrel, Brent crude futures gained \$6.72 cents, or 8.43%, to \$86.45 a barrel during this week.

The Indian rupees inched higher by 0.11 paise to close at 82.54 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.18 and witnessed a high of 82.86 and a low of 82.18 against the US dollar during this week.

07.26 GS 2032 Opened at 7.3557 went High at 7.3482 made a Low of 7.3705 and it Closed at 7.3627. (10-02-2023)

### Global Market Indicators

SYMBOL	09-02-2023	08-02-2023	%CHANGE
DOW JONES	33,700	33,949	-0.73
NASDAQ	11,790	11,911	-1.02
S&P 500	4,082	4,118	-0.88
NIKKEI	27,584	27,606	-0.08
GOLD(\$ Per OUNCE)	1,879	1,891	-0.65
CRUDE OIL(\$ Per BBL)	78.06	85.09	-0.52
EUR/USD	1.07	1.07	0.27
US 10 Years	3.66	3.62	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market indicators

INDEX	10-02-2023	09-02-2023	%CHANGE
NIFTY 50	17,843	17,893	-0.28
BSE Sensex	60,682	60,806	-0.20
NIFTY BANK	41,542	41,554	-0.03
EUR/INR	88.3510	88.8484	-0.31
USD/INR	82.5280	82.5230	0.04
G-SEC 3 Years	7.225	7.197	0.57
5 years	7.327	7.271	0.63
10 years	7.363	7.344	0.26

SOURCE: MONEY CONTROL

### Money Market

INDEX	09-02-2023	08-02-2023
Avg. Call Rate(%)	6.71	6.39
Vol. Traded (Rs.Cr.)	1,49,195	1,16,421
Net banking system liquidity/s*	(1,08,304)	(1,11,721)
T-Bills 91 days^	6.75	6.69
182 days^	NA	6.95
364 days^	NA	6.95

SOURCE: CARE RATING

### Commodity Market

INDEX	09-02-2023	08-02-2023	%CHANGE
GOLD (Rs Per10grams)	56,852	57,215	-0.63
SILVER (Rs PerKG)	67,030	67,633	-0.89
CRUDE OIL (RsPer BBL)	6,422	6,472	-0.77

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.17	0.36	0.40
AA+	0.72	0.95	0.77
AA	1.07	1.28	1.15
AA-	1.53	1.68	1.55
A+	2.28	3.43	2.80
A	2.53	3.68	3.05
A-	2.78	3.93	3.30
BBB+	3.28	4.43	4.05
BBB	3.53	4.68	4.30
BBB-	4.03	5.18	4.80

SOURCE: CARE RATING