

At the close of the week, the Sensex increased by 4,230.70 points (5.77%) to settle at 77,550.25, while the Nifty rose by 1,337.50 points (5.89%) to close at 24,050.60.

On the NYSE, the Dow Jones Industrial Average rose by 3.61% to end the week at 48,185.80. The S&P 500 Index climbed by 3.68% to close at 6,824.66, while the Nasdaq Composite Index advanced by 4.31% to finish at 22,822.42, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures increased by 1.92% to ₹1,52,552 per 10 grams, while silver futures rose by 3.90% to settle at ₹2,41,564 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude decreased by \$14.50 (12.95%) to \$97.50 per barrel, while Brent crude futures fell by \$13.71 (12.56%) to close at \$95.50 per barrel, as of 5:30 PM.

The Indian rupee closed slightly higher by 14 paise at 92.80 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 92.67 and touched a high of 93.16 and a low of 92.24 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.9610 went High at 6.9045 made a Low of 7.0005 and it Closed at 6.9119. (10.04.2026)

Global Market Indicators

SYMBOL	09-04-2026	08-04-2026	%/ bps CHANGE
DOW JONES	48,186	47,910	0.58
NASDAQ	22,822	22,635	0.83
S&P 500	6,825	6,783	0.62
NIKKEI	55,895	56,308	(0.73)
GOLD(Per OUNCE)	4,764	4,716	1.01
CRUDE OIL(\$ Per BBL)	95.92	94.75	1.23
EUR/USD	1.17	1.17	0.32
US 10 Years	4.29	4.29	0 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	10-04-2026	09-04-2026	%CHANGE
NIFTY 50	24,050.60	23,775.10	1.16
BSE Sensex	77,550.25	76,631.65	1.20
NIFTY BANK	55,912.75	54,821.70	1.99
EUR/INR	108.8116	108.1882	0.58
USD/INR	92.8100	92.6370	0.40
G-SEC 3 Years	6.345	6.381	-0.14
5 years	6.545	6.555	-0.17
10 years	6.914	6.958	-0.63

SOURCE: MONEY CONTROL

Domestic Money Market

	08-04-2026	07-04-2026
Avg. Call Rate (%)	5.08	5.09
Vol. Traded (Rs.million.)	1,56,714	1,97,695
Net banking system liquidity o/s*(Rs. million)	(45,73,892)	(40,18,017)
	09-04-2026	08-04-2026
T-Bills 91 days^	5.26	5.30
182 days^	5.39	5.51
364 days^	5.60	5.61

SOURCE: CARE RATING

Commodity Market

INDEX	09-04-2026	08-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,53,434	1,51,776	1.09
SILVER (Rs Per KG)	2,43,768	2,39,918	1.60
CRUDE OIL (Rs Per BBL)	8,933	8,861	0.81

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	7.12	7.86	7.91	9.14	9.62
1 Year	5.87	7.42	8.16	8.21	9.44	9.92
3 Year	6.40	7.44	8.18	8.23	9.46	9.94
5 Year	6.55	7.60	8.44	8.49	9.72	10.20
10 Year	6.96	7.67	8.51	8.56	9.79	10.27

G-sec and corporate bonds data as of 9th April *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055