

At the close, the Sensex was down by 1,047.52 points, or 1.30%, at 79,454.47, while the Nifty declined by 338.70 points, or 1.39%, to close the week at 24,008.00.

At the close of the NYSE, the Dow Jones Industrial Average rose by 0.12%, ending at 41,368.45. The S&P 500 index fell by 0.40%, closing the week at 5,663.95, while the NASDAQ Composite Index declined by 0.28%, finishing at 17,928.14 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold contracts rose by 3.92% to ₹96,255 per 10 grams, while silver futures increased by 2.24% to ₹96,168 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude rose by \$2.82, or 4.84%, to \$61.18 per barrel. Brent crude futures were up by \$2.61, or 4.25%, to \$64.02 per barrel as of 5:30 PM this week.

The Indian rupee appreciated by 1.02 paise, closing at 85.34 against the US dollar. At the interbank foreign exchange market, the local currency opened at 84.48, reached a high of 85.91, and a low of 84.13 against the US dollar during the week, as of 5:30 PM.

06.79 GS 2034 Opened at 6.4303 went High at 6.3711 made a Low of 6.4416 and it Closed at 6.3750. (09.05.2025)

### Global Market Indicators

SYMBOL	08-05-2025	07-05-2025	%CHANGE
DOW JONES	41,368	41,114	0.62
NASDAQ	17,928	17,738	1.07
S&P 500	5,664	5,631	0.58
NIKKEI	36,929	36,780	0.41
GOLD(Per OUNCE)	3,305	3,364	(1.76)
CRUDE OIL(\$ Per BBL)	62.84	61.12	2.81
EUR/USD	1.12	1.13	(0.64)
US 10 Years	4.37	4.28	10 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	09-05-2025	08-05-2025	%CHANGE
NIFTY 50	24,008.00	24,273.80	-1.10
BSE Sensex	79,454.47	80,334.81	-1.10
NIFTY BANK	53,595.25	54,365.65	-1.42
EUR/INR	96.0673	95.9916	0.08
USD/INR	85.3260	85.4160	-0.19
G-SEC 3 Years	6.187	5.990	3.29
5 years	6.216	6.040	2.91
10 years	6.375	6.398	-0.36

SOURCE: MONEY CONTROL

### Money Market

INDEX	08-05-2025	07-05-2025
Avg. Call Rate (%)	5.82	5.83
Vol. Traded (Rs.Cr.)	1,52,207	1,56,479
Net banking system liquidity o/s*	(13,25,477)	(14,23,367)
T-Bills 91 days^	5.87	5.87
182 days^	5.87	5.88
364 days^	5.85	5.85

SOURCE: CARE RATING

### Commodity Market

INDEX	08-05-2025	07-05-2025	%CHANGE
GOLD (Rs Per 10 grams)	96,168	97,090	-0.95
SILVER (Rs Per KG)	96,512	95,733	0.81
CRUDE OIL (Rs Per BBL)	5,163	4,953	4.24

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.87	6.97	7.70	7.73	8.97	9.47
1 Year	5.92	7.07	7.80	7.83	9.07	9.57
3 Year	6.08	7.08	7.81	7.84	9.08	9.58
5 Year	6.12	7.09	7.92	7.95	9.20	9.69
10 Year	6.40	7.10	7.93	7.96	9.21	9.70

G-sec and corporate bonds data as of May 08\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034