

At close, the Sensex was down 1,276.05 points or 1.58% at 79,705.91, and the Nifty was down by 350.20 points or 1.42% at 24,367.50 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.73%, to close at 39,446.50, while the S&P 500 index was down by 0.51%, to end the week at 5,319.30 and the NASDAQ Composite index was down by 0.69% to close at 16,660.02 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 0.05 percent to Rs 69,825 for 10 grams. Silver futures were down by 2.25 percent to Rs 80,633 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$2.55, or 3.44%, at \$76.66 a barrel, Brent crude futures was up by \$2.14 cents, or 2.75%, to \$79.51 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.13 paise to close at 83.90 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.77 and witnessed a high of 84.14 and a low of 83.76 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.8829 went High at 6.8769 made a Low of 6.8890 and it Closed at 6.8812. (09.08.2024)

# **Global Market Indicators**

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SYMBOL	08-08-2024	07-08-2024	%CHANGE	
DOW JONES	39,446	38,763	1.76	
NASDAQ	16,660	16,196	2.87	
S&P 500	5,319	5,200	2.30	
NIKKEI	34,831	35,090	(0.74)	
GOLD(Per OUNCE)	2427	2382	1.90	
CRUDE OIL(\$ Per BBL)	78.94	78.55	0.50	
EUR/USD	1.09	1.09	(0.03)	
US 10 Years	4.00	3.97	3 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

#### Money Market

HOHEY WILLINGE		
INDEX	08-08-2024	07-08-2024
Avg. Call Rate (%)	6.65	6.48
Vol. Traded (Rs.Cr.)	1,03,446	1,09,084
Net banking system liquidity o/s*	(16,56,081)	(19,76,203)
T-Bills 91 days^	6.62	6.62
182 days^	6.71	6.72
364 days^	6.73	6.73

SOURCE: CARE RATING

### **Commodity Market**

Commodity market				
INDEX	08-08-2024	07-08-2024	%CHANGE	
GOLD (Rs Per 10 grams)	69,704	68,965	1.07	
SILVER (Rs Per KG)	80,613	78,900	2.17	
CRUDE OIL (Rs Per BBL)	6,422	6,327	1.50	

SOURCE: CARE RATING

### **Domestic market Indicators**

Domestic market mareators				
INDEX	09-08-2024	08-08-2024	%CHANGE	
NIFTY 50	24,367.50	24,117.00	1.04	
BSE Sensex	79,705.91	78,886.22	1.04	
NIFTY BANK	50,484.50	50,156.70	0.65	
EUR/INR	91.6368	91.7608	-0.01	
USD/INR	83.9050	83.9080	-0.07	
G-SEC 3 Years	6.888	6.785	1.52	
5 years	6.918	6.719	1.87	
10 years 6.881		6.878	0.04	

SOURCE: MONEY CONTROL

## **G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.71	7.55	8.29	8.34	9.63	10.03
1 Year	6.73	7.64	8.38	8.43	9.72	10.12
3 Year	6.78	7.58	8.32	8.37	9.66	10.06
5 Year	6.79	7.51	8.36	8.41	9.70	10.10
10 Year	6.88	7.38	8.23	8.28	9.57	9.97

G-sec and corporate bonds data as of Aug 08\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.10 GS 2028; 10 years G-Sec: 07.10 GS 2034