

At close, the Sensex was up 1211.75 points or 1.85% at 66,598.91, and the Nifty was up 384.65 points or 1.98% at 19,819.95 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.69%, to close at 34,501, while the S&P 500 index lower by 1.07%, to end the week at 4,451 and the NASDAQ Composite index was down 1.47% to close at 13,749 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 0.77 percent to Rs 58,936 for 10 grams. Silver futures were down by 4.59 percent to Rs 71,640 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$1.61, or 1.87%, at \$87.61 a barrel, Brent crude futures gained by \$1.82 cents, or 2.05%, to \$90.71 a barrel during this week.

The Indian rupees inched higher by 0.31 paise to close at 82.98 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.66 and witnessed a high of 83.22 and a low of 82.66 against the US dollar during this week.

07.26 GS 2033 Opened at 7.1682 went High at 7.1638 made a Low of 7.2066 and it Closed at 7.2066. (08.09.2023)

# **Global Market Indicators**

SYMBOL	07.09.2023	06.09.2023	%CHANGE	
DOW JONES	34,501	34,443	0.17	
NASDAQ	13,749	13,872	-0.89	
S&P 500	4,451	4,465	-0.32	
NIKKEI	32,991	33,241	-0.75	
GOLD(Per OUNCE)	1,919	1,916	0.15	
CRUDE OIL(\$ Per BBL)	89.76	90.61	-0.94	
EUR/USD	1.07	1.07	-0.26	
US 10 Years	4.26	4.29	-3 bps	

SOURCE: CNBC NEWS AND MONEY CONTROL

## Money Market

INDEX	07.09.2023	06.09.2023
Avg.Call Rate (%)	6.40	6.33
Vol. Traded (Rs.Cr.)	61,133	96,526
Net banking system liquidity o/s*	(7,60,474)	(9,39,349)
T-Bills 91 days^	6.80	6.79
182 days^	7.00	7.01
364 days^	7.00	7.02

OURCE: CARE RATING

# **Commodity Market**

INDEX	07.09.2023	06.09.2023	%CHANGE
GOLD (Rs Per 10 grams)	58,998	59,088	-0.15
SILVER (Rs Per KG)	71,770	72,472	-0.97
CRUDE OIL (Rs Per BBL)	7,227	7,305	-1.07
SOURCE: CARE RATING			

# **Domestic market Indicators**

INDEX	08-09-2023	07-09-2023	%CHANGE	
NIFTY 50	19,819.95	19,727.05	0.47	
BSE Sensex	66,598.91	66,265.56	0.50	
NIFTY BANK	NIFTY BANK 45,156.40		0.62	
EUR/INR	88.9666	88.9666 89.0700		
USD/INR	82.9840	83.1830	-0.18	
G-SEC 3 Years	G-SEC 3 Years 7.172		0.00	
5 years	7.204	7.184	0.00	
10 years 7.199		7.178	0.00	

SOURCE: MONEY CONTROL

## G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.00	7.30	7.98	8.00	9.41	9.74
1 Year	7.06	7.53	8.21	8.23	9.64	9.97
3 Year	7.19	7.58	8.26	8.28	9.69	10.02
5 Year	7.18	7.58	8.45	8.48	9.88	10.21
10 Year	7.15	7.58	8.45	8.48	9.88	10.21

G-sec and corporate bonds data as of Sept 07\* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 GS 2028; 10 year G-Sec: 07.26 GS 2033