

At close, the Sensex was up 313.24 points or 0.42% at 74,119.39, and the Nifty was up 115.15 points or 0.51% at 22,493.55 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 1.09%, to close at 38,661.06, while the S&P 500 index was down by 0.63%, to end the week at 5,104.77 and the NASDAQ Composite index lossed 1.50% to close at 16,031.54 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 2.78 percent to Rs 65,331 for 10 grams. Silver futures were up by 2.51 percent to Rs 74,089 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$1.36, or 1.70%, at \$78.39 a barrel, Brent crude futures was down by \$1.12 cents, or 1.34%, to \$82.21 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.05 paise to close at 82.78 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.82 and witnessed a high of 82.93 and a low of 82.73 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.0465 went High at 7.0250 made a Low of 7.0513 and it Closed at 7.0312. (07.03.2024)

Global Market Indicators

SYMBOL	06-03-2024 05-03-2024		%CHANGE		
DOW JONES	38,661	38,585	0.20		
NASDAQ	SDAQ 16,032		0.58		
S&P 500	5,105	5,079	0.51		
NIKKEI	40,091	40,098	(0.02)		
GOLD(Per OUNCE)	2,148	2,128	0.98		
CRUDE OIL(\$ Per BBL)	82.91	82.01	1.10		
EUR/USD	1.09	1.09	0.39		
US 10 Years	4.10	4.14	(3 bps)		

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	06-03-2024	05-03-2024
Avg. Call Rate (%)	6.44	6.44
Vol. Traded (Rs.Cr.)	99,945	1,00,085
Net banking system liquidity o/s*	(5,29,268)	(6,36,319)
T-Bills 91 days^	6.89	6.91
182 days^	7.14	7.14
364 days^	7.10	7.10

SOURCE: CARE RATING

Commodity Market

Commodity warker				
INDEX	06-03-2024 05-03-2024		%CHANGE	
GOLD (Rs Per 10 grams)	65,178	64,845	0.51	
SILVER (Rs Per KG)	74,138	73,374	1.04	
CRUDE OIL (Rs Per BBL)	6,600	6,481	1.84	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	07-03-2024	06-03-2024	%CHANGE	
NIFTY 50	22,493.55	22,474.05	0.09	
BSE Sensex	74,119.39	74,085.99	0.05	
NIFTY BANK	47,835.80	47,965.40	-0.27	
EUR/INR	90.1056	90.0912	-0.18	
USD/INR	82.7800	82.8070	0.02	
G-SEC 3 Years	7.052	7.061	-0.10	
5 years	7.035	7.050	-0.21	
10 years	7.033	7.056	-0.30	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.13	7.80	8.54	8.58	9.89	10.26
1 Year	7.04	7.81	8.55	8.59	9.90	10.27
3 Year	7.06	7.62	8.36	8.40	9.71	10.08
5 Year	7.05	7.61	8.47	8.51	9.82	10.19
10 Year	7.05	7.56	8.42	8.46	9.77	10.14

G-sec and corporate bonds data as of March 06* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033