

At close, the Sensex was up 167.23 points or 0.25% at 65,995.63, and the Nifty was up 15.20 points or 0.08% at 19,653.50 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 1.16%, to close at 33,119.58, while the S&P 500 index loosed by 0.70%, to end the week at 4,258.18 and the NASDAQ Composite index was up 0.00% to close at 13,219.83 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 1.66 percent to Rs 56,642 for 10 grams. Silver futures were down by 3.85 percent to Rs 67,167 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$8.41, or 9.27%, at \$82.30 a barrel, Brent crude futures gained by \$8.05 cents, or 8.71%, to \$84.04 a barrel during this week.

The Indian rupees inched higher by 0.06 paise to close at 83.12 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.01 and witnessed a high of 83.30 and a low of 83.01 against the US dollar during this week.

07.18 GS 2033 Opened at 7.2168 went High at 7.2111 made a Low of 7.3645 and it Closed at 7.3412. (06.10.2023)

Global Market Indicators

					
SYMBOL	05.10.2023 04.10.2023		%CHANGE		
DOW JONES	33,120	33,130	-0.03		
NASDAQ	13,220	13,220 13,236			
S&P 500	4,258 4		-0.13		
NIKKEI	31,075	30,527	1.80		
GOLD(Per OUNCE)	1,820.01	1,821.08	-0.06		
CRUDE OIL(\$ Per BBL)	84.18	86.01	-2.13		
EUR/USD	1.05	1.05	0.43		
US 10 Years	S 10 Years 4.72		-2bps		

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	05.10.2023	04.10.2023
Avg.Call Rate (%)	6.73	6.74
Vol. Traded (Rs.Cr.)	1,08,621	1,06,853
Net banking system liquidity o/s*	3,40,613	4,71,463
T-Bills 91 days^	6.84	6.84
182 days^	7.06	7.08
364 days^	7.11	7.10

SOURCE: CARE RATING

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Commodity Marke	<u>et</u>			
INDEX	05.10.2023	04.10.2023	%CHANGE	
GOLD (Rs Per 10 grams)	56,608	56,721	-0.20	
SILVER (Rs Per KG)	66,768	66,885	-0.17	
CRUDE OIL (Rs Per BBL)	6,920	7,064	-2.04	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	06.10.2023	05.10.2023	%CHANGE	
NIFTY 50	19,653.50	19,545.75	0.55	
BSE Sensex	65,995.63	65,631.57	0.55	
NIFTY BANK	44,360.60	44,213.35	0.33	
EUR/INR	87.8352	87.6269	-0.03	
USD/INR	83.1150	83.3375	-0.10	
G-SEC 3 Years	G-SEC 3 Years 7.364		1.40	
5 years	7.393	7.252	2.03	
10 years	7.343	7.217	1.79	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A +
6 Months	7.05	7.30	7.98	8.00	9.41	9.74
1 Year	7.10	7.50	8.18	8.20	9.61	9.94
3 Year	7.28	7.62	8.30	8.32	9.73	10.06
5 Year	7.25	7.62	8.49	8.52	9.92	10.25
10 Year	7.21	7.62	8.49	8.52	9.92	10.25

G-sec and corporate bonds data as of Oct 5* Weighted average yields for G-sec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.06 2028; 10 year G-Sec: 07.26 GS 2033