

At close, the Sensex was down 940.37 points or 1.55% at 59,900.37, and the Nifty was down 245.85 points or 1.36% at 17,859.45 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.66%, to close at 32,930.09, while the S&P 500 index lowered 0.82%, to end the week at 3,808.09, and the NASDAQ Composite index down 1.54% to close at 10,305.24 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.66 percent to Rs 55,378 for 10 grams. Silver futures were down by 1.11 percent to Rs 68,645 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$6.41, or 7.97%, at \$74.01 a barrel, Brent crude futures slid \$6.99 cents, or 8.13%, to \$78.96 a barrel during this week.

The Indian rupees lowered by 0.02 paise to close at 82.68 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.69 and witnessed a high of 82.99 and a low of 82.42 against the US dollar during this week.

07.26 GS 2032 Opened at 7.3316 went High at 7.3301 made a Low of 7.3788 and it Closed at 7.3736. (06-01-2023)

Global Market Indicators

SYMBOL	05-01-2023	04-01-2023	%CHANGE
DOW JONES	32,930	33,270	-1.02
NASDAQ	10,305	10,459	-1.47
S&P 500	3,808	3,853	-1.16
NIKKEI	25,821	25,717	0.40
GOLD(\$ Per OUNCE)	1845	1,857	-0.65
CRUDE OIL(\$ Per BBL)	79.67	78.7	1.27
EUR/USD	1.05	1.06	-0.66
US 10 Years	3.72	3.71	1 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market indicators

INDEX	06-01-2023	05-01-2023	%CHANGE
NIFTY 50	17,859	17,992	-0.74
BSE Sensex	59,900	60,353	-0.75
NIFTY BANK	42,188	42,608	-0.99
EUR/INR	86.7695	87.4842	-0.20
USD/INR	82.6875	82.4090	0.17
G-SEC 3 Years	7.173	7.135	0.63
5 years	7.277	7.235	0.66
10 years	7.374	7.327	0.64

SOURCE: MONEY CONTROL

Money Market

INDEX	05-01-2023	04-01-2023
Avg. Call Rate(%)	6.06	6.06
Vol. Traded (Rs.Cr.)	1,15,033	1,16,389
Net banking system liquidity/s*	(15,47,641)	(14,52,531)
T-Bills 91 days^	6.36	6.36
182 days^	6.76	6.7
364 days^	6.91	NA

SOURCE: CARE RATING

Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.19	0.40	0.43
AA+	0.61	0.96	0.81
AA	0.98	1.30	1.17
AA-	1.47	1.71	1.58
A+	2.22	3.46	2.83
A	2.47	3.71	3.08
A-	2.72	3.96	3.33
BBB+	3.22	4.46	4.08
BBB	3.47	4.71	4.33
BBB-	3.97	5.21	4.83

SOURCE: CARE RATING

Commodity Market

INDEX	05-01-2023	04-01-2023	%CHANGE
GOLD (Rs Per10grams)	55,290	55,767	-0.86
SILVER (Rs PerKG)	68,078	69,318	-1.79
CRUDE OIL (RsPer BBL)	6,148	6,122	0.42

SOURCE: CARE RATING