

At the close of the week, the Sensex increased by 2,857.46 points (3.54%) to settle at 83,580.40, while the Nifty rose by 868.25 points (3.50%) to close at 25,693.70.

On the NYSE, the Dow Jones Industrial Average increased by 0.03% to end the week at 48,908.72. The S&P 500 Index decreased by 2.03%, closing at 6,798.39, while the Nasdaq Composite Index fell by 3.93% to finish at 22,540.59, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures increased by 8.24% to ₹1,53,930 per 10 grams, while silver futures declined by 9.43% to settle at ₹2,40,501 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude declined by \$2.57 (3.91%) to \$63.17 per barrel, while Brent crude futures fell by \$2.35 (3.36%) to \$67.49 per barrel, as of 5:30 PM.

The Indian rupee closed slightly lower by 98 paise to end at 90.65 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 91.64 and touched a high of 91.99 and a low of 90.04 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.6373 went High at 6.6305 made a Low of 6.7536 and it Closed at 6.7363. (06.02.2026)

Global Market Indicators

SYMBOL	05-02-2026	04-02-2026	%CHANGE
DOW JONES	48,909	49,501	(1.20)
NASDAQ	22,541	22,905	(1.59)
S&P 500	6,798	6,883	(1.23)
NIKKEI	53,818	54,293	(0.88)
GOLD(Per OUNCE)	4,770	4,962	(3.88)
CRUDE OIL(\$ Per BBL)	67.55	69.46	(2.75)
EUR/USD	1.18	1.18	(0.26)
US 10 Years	4.21	4.28	(7 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	06-02-2026	05-02-2026	%CHANGE
NIFTY 50	25,693.70	25,642.80	0.20
BSE Sensex	83,580.40	83,313.93	0.32
NIFTY BANK	60,120.55	60,063.65	0.09
EUR/INR	106.9211	106.3408	0.55
USD/INR	90.6670	90.2950	0.42
G-SEC 3 Years	6.013	5.972	0.68
5 years	6.553	6.479	1.14
10 years	6.743	6.638	1.38

SOURCE: MONEY CONTROL

Domestic Money Market

	04-02-2026	03-02-2026
Avg. Call Rate (%)	4.98	5.06
Vol. Traded (Rs.million.)	1,23,050	1,39,671
Net banking system liquidity o/s*(Rs. million)	(19,59,881)	(21,65,616)
	05-02-2026	04-05-2026
T-Bills 91 days^	5.31	5.33
182 days^	5.54	5.58
364 days^	5.59	5.61

SOURCE: CARE RATING

Commodity Market

INDEX	05-02-2026	04-02-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,52,071	1,53,046	-0.64
SILVER (Rs Per KG)	2,43,815	2,68,850	-9.31
CRUDE OIL (Rs Per BBL)	5,746	5,811	-2.46

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	7.33	8.07	8.12	9.35	9.83
1 Year	5.67	7.15	7.89	7.94	9.17	9.65
3 Year	5.96	7.15	7.89	7.94	9.17	9.65
5 Year	6.45	7.21	8.05	8.10	9.33	9.81
10 Year	6.66	7.37	8.21	8.26	9.49	9.97

G-sec and corporate bonds data as of 5th Feb *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055