

At the close, the Sensex was up by 901.11 points or 1.13%, ending the week at 80,710.76, while the Nifty rose by 314.15 points or 1.29%, closing at 24,741.00.

At the close of the NYSE, the Dow Jones Industrial Average was up by 0.17%, ending at 45,621.29. The S&P 500 Index rose by 0.65%, closing the week at 6,502.09, while the Nasdaq Composite Index climbed 1.18%, finishing at 21,707.69 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures increased by 2.78% to ₹1,06,710 per 10 grams. Silver futures were up by 3.17%, settling at ₹1,24,190 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude fell by \$1.29 or 2.02%, to \$62.69 per barrel. Brent crude futures edged lower by \$1.20 or 1.75%, to \$66.27 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly higher by 0.04 paise, at 88.16 against the US dollar. In the interbank foreign exchange market, the local currency opened at 88.12, touched a high of 88.36, and a low of 87.83 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.4878 went High at 6.4552 made a Low of 6.4970 and it Closed at 6.4651. (05.09.2025)

Global Market Indicators

SYMBOL	04-09-2025	03-09-2025	%CHANGE
DOW JONES	45,621	45,271	0.77
NASDAQ	21,708	21,498	0.98
S&P 500	6,502	6,448	0.83
NIKKEI	42,580	41,939	1.53
GOLD(Per OUNCE)	3,545	3,559	(0.38)
CRUDE OIL(\$ Per BBL)	66.99	67.60	(0.90)
EUR/USD	1.16	1.17	(0.10)
US 10 Years	4.18	4.21	(4 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	05-09-2025	04-09-2025	%CHANGE
NIFTY 50	24,741.00	24,734.30	0.03
BSE Sensex	80,710.76	80,718.01	-0.01
NIFTY BANK	54,114.55	54,075.45	0.07
EUR/INR	103.2236	102.7296	0.48
USD/INR	88.2210	88.1520	0.08
G-SEC 3 Years	6.038	6.120	-1.34
5 years	6.392	6.387	0.08
10 years	6.461	6.492	-0.46

SOURCE: MONEY CONTROL

Domestic Money Market

	03-09-2025	02-09-2025
Avg. Call Rate (%)	5.35	5.39
Vol. Traded (Rs.million.)	2,06,050	1,94,534
Net banking system liquidity o/s*(Rs. million)	(29,73,672)	(30,33,793)
	04-09-2025	03-09-2025
T-Bills 91 days^	5.50	5.50
182 days^	5.61	5.61
364 days^	5.65	5.65

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.60	6.43	7.14	7.18	8.41	8.94
1 Year	5.64	6.70	7.41	7.45	8.68	9.21
3 Year	6.11	6.90	7.61	7.65	8.88	9.41
5 Year	6.27	6.95	7.76	7.79	9.03	9.56
10 Year	6.50	7.24	8.05	8.08	9.32	9.85

G-sec and corporate bonds data as of 4th Sept* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	04-09-2025	03-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,06,417	1,07,195	-0.73
SILVER (Rs Per KG)	1,23,920	1,25,872	-1.55
CRUDE OIL (Rs Per BBL)	5,611	5,634	-0.41

SOURCE: CARE RATING