

At close, the Sensex was down 58.15 points or 0.10% at 61,054.29, and the Nifty was up 4.00 points or 0.02% at 18,069.00 during the week.

At the close in NYSE, the Dow Jones Industrial Average was declined 2.85%, to close at 33,127.75, while the S&P 500 index was lowered 2.60%, to end the week at 4,061.23, and the NASDAQ Composite index was down 2.13% to close at 11,966.40 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 2.30 percent to Rs 61,300 for 10 grams. Silver futures were up by 5.32 percent to Rs 78,012 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$6.20, or 8.09%, at \$70.41 a barrel, Brent crude futures was lowered by \$5.92 cents, or 7.35%, to \$74.35 a barrel during this week.

The Indian rupees lower by 0.02 paise to close at 81.68 against the US dollar. At the interbank foreign exchange market, the local currency opened at 81.74 and witnessed a high of 81.95 and a low of 81.64 against the US dollar during this week.

07.26 GS 2033 Opened at 6.9786 went High at 6.9786 made a Low of 7.0524 and it Closed at 7.0140. (04.05.2023)

Global Market Indicators

SYMBOL	04-05-2023	03-05-2023	%CHANGE
DOW JONES	33,128	33,414	-0.86
NASDAQ	11,966	12,025	-0.49
S&P 500	4,061	4,061 4,091 -0	
NIKKEI	NA	NA	NA
GOLD(Per OUNCE)	2,056	2,037	0.92
CRUDE OIL(\$ Per BBL)	72.50	72.33	0.24
EUR/USD	1.10	1.11	-0.47
US 10 Years	3.39	3.34	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

INDEX	04-05-2023	03-05-2023
Avg.Call Rate(%)	6.67	6.59
Vol. Traded (Rs.Cr.)	1,14,660	1,26,057
Net banking system liquidity o/s*	(7,01,058)	(5,60,018)
T-Bills 91 days^	6.89	6.94
182 days^	6.97	6.96
364 days^	6.98	NA

SOURCE: CARE RATING

Commodity Market

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INDEX	04-05-2023 03-05-2023		%CHANGE	
GOLD (Rs Per 10 grams)	61,493	60,965	0.87	
SILVER(Rs Per KG)	78,038	76,582	1.90	
CRUDE OIL (Rs Per BBL)	5,689	5,647	0.74	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	05-05-2023	04-05-2023	%CHANGE	
NIFTY 50	18,069.00	18,255.80	-1.02	
BSE Sensex	61,054.29	61,749.25	-1.13	
NIFTY BANK	42,661.20	43,685.45	-2.34	
EUR/INR	90.0042	90.5358	-0.01	
USD/INR	81.6730	81.7050	0.00	
G-SEC 3 Years	NA	6.929	NA	
5 years	NA	6.955	NA	
10 years	NA	7.016	NA	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Month	s 6.97	7.40	8.20	9.18	10.13	11.02
1 Year	6.89	7.46	8.26	9.24	10.19	11.08
3 Year	6.93	7.46	8.26	9.24	10.19	11.08
5 Year	6.97	7.46	8.96	9.94	10.89	11.78
10 Yea	r 7.01	7.64	9.14	10.12	11.07	11.96

G-sec and corporate bonds data as of May 04* Weighted average yields for Gsec data 6 month G-sec: 182 day T-Bill rate; 1 year G-Sec: 6.69% GS 2024; 3 year G-Sec: 5.63% GS 2026; 5 year G-Sec: 07.17 GS 2028; 10 year G-Sec: 07.26 GS 2033