

At close, the Sensex was down 214.11 points or 0.30% at 72,026.15, and the Nifty was down 20.60 points or 0.09% at 21,710.80 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.66%, to close at 37,440.35, while the S&P 500 index was lowered by 1.70%, to end the week at 4,688.69 and the NASDAQ Composite index down 3.34% to close at 14,510.30 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 1.11 percent to Rs 62,499 for 10 grams. Silver futures were down by 2.99 percent to Rs 72,203 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$1.31, or 1.94%, at \$72.61 a barrel, Brent crude futures was up by \$0.88 cents, or 1.14%, to \$77.92 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.02 paise to close at 83.15 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.17 and witnessed a high of 83.34 and a low of 83.12 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.2282 went High at 7.2224 made a Low of 7.2389 and it Closed at 7.2348. (05.01.2024)

### Global Market Indicators

SYMBOL	04-01-2024	03-01-2024	%CHANGE
DOW JONES	37,440	37,430	0.03
NASDAQ	14,510	14,592	(0.56)
S&P 500	4,689	4,705	(0.34)
NIKKEI	33,288	33,464	(0.53)
GOLD(Per OUNCE)	2043	2,041	0.12
CRUDE OIL(\$ Per BBL)	77.69	78.44	(0.96)
EUR/USD	1.09	1.09	0.20
US 10 Years	3.99	3.91	8 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	05-01-2024	04-01-2024	%CHANGE
NIFTY 50	21,710.80	21,658.60	0.24
BSE Sensex	72,026.15	71,847.57	0.25
NIFTY BANK	48,159.00	48,195.85	-0.08
EUR/INR	90.7575	91.1289	-0.41
USD/INR	83.1500	83.2030	-0.09
G-SEC 3 Years	7.111	7.093	0.30
5 years	7.108	7.095	0.30
10 years	7.236	7.219	0.22

SOURCE: MONEY CONTROL

### Money Market

INDEX	04-01-2024	03-01-2024
Avg. Call Rate (%)	6.70	6.75
Vol. Traded (Rs.Cr.)	1,13,035	98,412
Net banking system liquidity o/s*	11,13,214	11,84,744
T-Bills 91 days^	6.89	6.93
182 days^	7.11	7.14
364 days^	7.11	7.11

SOURCE: CARE RATING

### Commodity Market

INDEX	04-01-2024	03-01-2024	%CHANGE
GOLD (Rs Per 10 grams)	62,640	62,507	0.21
SILVER (Rs Per KG)	72,336	72,333	0.00
CRUDE OIL (Rs Per BBL)	6,034	6,071	-0.61

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.11	7.85	8.57	8.60	9.96	10.30
1 Year	7.09	7.78	8.50	8.53	9.89	10.23
3 Year	7.07	7.70	8.42	8.45	9.81	10.15
5 Year	7.09	7.67	8.54	8.58	9.93	10.28
10 Year	7.22	7.72	8.59	8.63	9.98	10.33

G-sec and corporate bonds data as of Jan 4\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033