

At the close, the Sensex was up by 5.70 points (0.01%), ending the week at 85,712.37, while the Nifty was down by 16.50 points (0.06%), closing at 26,186.45.

At the close of the NYSE, the Dow Jones Industrial Average increased by 0.28%, ending at 47,850.94. The S&P 500 Index rose by 0.12%, closing the week at 6,857.12, while the Nasdaq Composite Index climbed by 0.60%, finishing at 23,505.14 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures were increased by 3.02% to ₹1,30,720 per 10 grams, while silver futures up by 6.04%, settling at ₹1,82,000 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude up by \$1.00 (1.71%) to \$59.47 per barrel, while Brent crude futures increased by \$0.79 (1.27%) to \$63.10 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly higher by 64 paise at 89.90 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 89.33 and touched a high of 90.43 and a low of 89.32 against the U.S. dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5163 went High at 6.4552 made a Low of 6.5246 and it Closed at 6.5166. (05.12.2025)

Global Market Indicators

SYMBOL	04-12-2025	03-12-2025	%CHANGE
DOW JONES	47,851	47,883	(0.07)
NASDAQ	23,505	23,454	0.22
S&P 500	6,857	6,850	0.11
NIKKEI	51,028	49,865	2.33
GOLD(Per OUNCE)	4,208	4,206	0.04
CRUDE OIL(\$ Per BBL)	63.26	62.67	0.94
EUR/USD	1.16	1.17	(0.23)
US 10 Years	4.11	4.06	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	05-12-2025	04-12-2025	%CHANGE
NIFTY 50	26,186.45	26,033.75	0.59
BSE Sensex	85,712.37	85,265.32	0.52
NIFTY BANK	59,777.20	59,288.70	0.82
EUR/INR	104.8048	104.6087	0.19
USD/INR	89.9180	89.7830	0.15
G-SEC 3 Years	6.019	5.850	2.89
5 years	6.171	6.238	-1.07
10 years	6.511	6.530	-0.31

SOURCE: MONEY CONTROL

Domestic Money Market

	03-12-2025	02-12-2025
Avg. Call Rate (%)	5.35	5.34
Vol. Traded (Rs.million.)	1,89,288	1,87,922
Net banking system liquidity o/s*(Rs. million)	(25,63,968)	(27,09,028)
	04-12-2025	03-12-2025
T-Bills 91 days^	5.34	5.33
182 days^	5.50	5.52
364 days^	5.53	5.54

SOURCE: CARE RATING

Commodity Market

INDEX	04-12-2025	03-12-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,30,078	1,30,462	-0.29
SILVER (Rs Per KG)	1,78,138	1,82,352	-2.31
CRUDE OIL (Rs Per BBL)	5,383	5,356	0.50

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	6.56	7.29	7.32	8.57	9.05
1 Year	5.58	6.67	7.40	7.43	8.68	9.16
3 Year	5.83	6.77	7.50	7.53	8.78	9.26
5 Year	6.24	6.84	7.66	7.70	8.94	9.42
10 Year	6.53	7.12	7.94	7.98	9.22	9.70

G-sec and corporate bonds data as of 04th Dec *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 06.01 GS 2030; 10 years G-sec: 06.33 GS 2035; 30 years G-sec: 07.09 GS 2054