

At close, the Sensex was up by 524.04 points or 0.67% at 79,223.11, and the Nifty was up by 191.35 points or 0.80% at 24,004.75 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down by 1.40%, to close at 42,392.27, while the S&P 500 index declined by 1.71%, to end the week at 5,868.56 and the NASDAQ Composite index was lost by 2.24% to close at 19,280.79 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 1.58 percent to Rs 77,750 for 10 grams. Silver futures were up by 0.90 percent to Rs 89,689 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was gained by \$2.84, or 4.01%, at \$73.02 a barrel, Brent crude futures was gained by \$2.55 cents, or 3.49%, to \$75.81 a barrel during this week as of 5.30pm.

The Indian rupees higher by 0.37 paise to close at 85.74 against the US dollar. At the interbank foreign exchange market, the local currency opened at 85.37 and witnessed a high of 85.80 and a low of 85.37 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.8205 went High at 6.8133 made a Low of 6.8322 and it Closed at 6.8162. (03.01.2025)

Global Market Indicators

| SYMBOL | 02-01-2025 | 31-12-2024 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 42,392 | 42,544 | (0.36) |
| NASDAQ | 19,281 | 19,311 | (0.16) |
| S&P 500 | 5,869 | 5,882 | (0.22) |
| NIKKEI | 39,895 | 39,895 | 0.00 |
| GOLD(Per OUNCE) | 2,657 | 2,624 | 1.27 |
| CRUDE OIL(\$ Per BBL) | 75.91 | 74.83 | 1.44 |
| EUR/USD | 1.03 | 1.04 | (0.85) |
| US 10 Years | 4.58 | 4.58 | 0 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 03-01-2025 | 02-01-2025 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 24,004.75 | 24,188.65 | -0.76 |
| BSE Sensex | 79,223.11 | 79,943.71 | -0.90 |
| NIFTY BANK | 50,988.80 | 51,605.55 | -1.20 |
| EUR/INR | 88.3985 | 88.5699 | 0.34 |
| USD/INR | 85.7530 | 85.6990 | 0.03 |
| G-SEC 3 Years | 6.821 | 6.723 | 1.46 |
| 5 years | 6.834 | 6.719 | 1.71 |
| 10 years | 6.816 | 6.821 | -0.07 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 02-01-2025 | 01-01-2025 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.47 | 6.52 |
| Vol. Traded (Rs.Cr.) | 1,04,629 | 94,790 |
| Net banking system liquidity o/s* | 6,74,446 | 10,49,744 |
| T-Bills 91 days^ | 6.58 | 6.55 |
| 182 days^ | 6.67 | 6.71 |
| 364 days^ | 6.67 | 6.69 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 02-01-2025 | 01-01-2025 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 77,717 | 76,893 | 1.07 |
| SILVER (Rs Per KG) | 89,173 | 87,578 | 1.82 |
| CRUDE OIL (Rs Per BBL) | 6,299 | 6,171 | 2.07 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 6.65 | 7.59 | 8.37 | 8.38 | 9.64 | 10.09 |
| 1 Year | 6.70 | 7.50 | 8.28 | 8.29 | 9.55 | 10.00 |
| 3 Year | 6.73 | 7.35 | 8.13 | 8.14 | 9.40 | 9.85 |
| 5 Year | 6.77 | 7.23 | 8.12 | 8.14 | 9.39 | 9.84 |
| 10 Year | 6.79 | 7.24 | 8.13 | 8.15 | 9.40 | 9.85 |

G-sec and corporate bonds data as of Jan 02* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034