

At close, the Sensex was down 885.59 points or 1.08% at 80,981.95, and the Nifty was down by 293.20 points or 1.17% at 24,717.70 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.59%, to close at 40,347.98, while the S&P 500 index was down by 1.37%, to end the week at 5,446.69 and the NASDAQ Composite index was down by 2.30% to close at 17,194.15 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up by 3.86 percent to Rs 70,820 for 10 grams. Silver futures were up by 3.50 percent to Rs 84,200 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$1.79, or 2.34%, at \$74.61 a barrel, Brent crude futures was down by \$1.64 cents, or 2.03%, to \$77.98 a barrel during this week as of 5.30pm.

The Indian rupees inched higher by 0.02 paise to close at 83.70 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.68 and witnessed a high of 83.75 and a low of 83.65 against the US dollar during this week as of 5.30pm.

7.10 GS 2034 Opened at 6.9044 went High at 6.8916 made a Low of 6.9076 and it Closed at 6.8945. (02.08.2024)

Global Market Indicators

SYMBOL	01-08-2024	31-07-2024	%CHANGE
DOW JONES	40,348	40,843	(1.21)
NASDAQ	17,194	17,599	(2.30)
S&P 500	5,447	5,522	(1.37)
NIKKEI	38,126	39,102	(2.49)
GOLD(Per OUNCE)	2445	2448	(0.11)
CRUDE OIL(\$ Per BBL)	79.98	80.72	(0.92)
EUR/USD	1.08	1.08	(0.31)
US 10 Years	3.98	4.11	(13 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	02-08-2024	01-08-2024	%CHANGE
NIFTY 50	24,717.70	25,010.90	-1.17
BSE Sensex	80,981.95	81,867.55	-1.08
NIFTY BANK	51,350.15	51,564.00	-0.41
EUR/INR	90.7413	90.3722	0.39
USD/INR	83.7000	83.6890	-0.03
G-SEC 3 Years	6.920	6.821	1.45
5 years	6.916	6.823	1.36
10 years	7.024	6.916	1.56

SOURCE: MONEY CONTROL

Money Market

INDEX	01-08-2024	31-07-2024
Avg. Call Rate (%)	6.47	6.49
Vol. Traded (Rs.Cr.)	1,07,396	1,13,006
Net banking system liquidity o/s*	(19,65,087)	(15,56,177)
T-Bills 91 days^	6.63	6.65
182 days^	6.76	6.77
364 days^	6.77	6.79

SOURCE: CARE RATING

Commodity Market

INDEX	01-08-2024	31-07-2024	%CHANGE
GOLD (Rs Per 10 grams)	69,954	69,655	0.43
SILVER (Rs Per KG)	82,594	83,596	-1.20
CRUDE OIL (Rs Per BBL)	6,436	6,569	-1.35

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.76	7.55	8.29	8.34	9.63	10.03
1 Year	6.78	7.64	8.38	8.43	9.72	10.12
3 Year	6.82	7.58	8.32	8.37	9.66	10.06
5 Year	6.83	7.52	8.37	8.42	9.71	10.11
10 Year	6.92	7.40	8.25	8.30	9.59	9.99

G-sec and corporate bonds data as of Aug 01* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2027; 5 years G-Sec: 07.10 GS 2028; 10 years G-Sec: 07.10 GS 2034