

At the close of the week, the Sensex declined by 263.67 points (0.36%) to settle at 73,319.55, while the Nifty fell by 106.50 points (0.47%) to close at 22,713.10.

On the NYSE, the Dow Jones Industrial Average rose by 3.10% to end the week at 46,565. The S&P 500 Index increased by 3.24% to close at 6,575.32, while the Nasdaq Composite Index climbed by 4.26% to finish at 21,840.95, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures increased by 2.97% to ₹1,48,567 per 10 grams, while silver futures decreased by 0.15% to settle at ₹2,27,618 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude increased by \$11.73 (11.56%) to \$112.69 per barrel, while Brent crude futures rose by \$2.47 (2.31%) to close at \$109.09 per barrel, as of 5:30 PM.

The Indian rupee closed slightly lower by 1 paise at 93.09 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 94.75 and touched a high of 95.22 and a low of 92.81 against the U.S. dollar during the week.

06.48 GS 2035 Opened at 7.0427 went High at 7.0322 made a Low of 7.1340 and it Closed at 7.1329. (02.04.2026)

Global Market Indicators

SYMBOL	01-04-2026	31-03-2026	%CHANGE
DOW JONES	46,566	46,342	0.48
NASDAQ	21,841	21,591	1.16
S&P 500	6,575	6,529	0.72
NIKKEI 225	53,740	51,064	5.24
GOLD(Per OUNCE)	4,757	4,670	1.88
CRUDE OIL-BRENT (\$ Per BBL)	101.16	118.35	(14.52)
EUR/USD	1.16	1.16	0.31
US 10 Years (%)	4.32	4.31	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	02-04-2026	01-04-2026	%CHANGE
NIFTY 50	22,713.10	22,679.40	0.15
BSE Sensex	73,319.55	73,134.32	0.25
NIFTY BANK	51,548.75	51,448.65	0.19
EUR/INR	107.3182	107.3929	-0.07
USD/INR	93.0810	93.1860	-0.11
G-SEC 3 Years	6.613	6.430	2.85
5 years	6.870	6.684*	2.78
10 years	7.129	6.961*	2.43

SOURCE: MONEYCONTROL & CCIL

*Data as on 31st March 2026

Money Market- Domestic

	30-03-2026	27-03-2026
Avg. Call Rate (%)	6.90	5.46
Vol. Traded (Rs. million)	74,005	1,53,801
Net banking system liquidity o/s* (Rs. million)	(24,51,608)	(11,43,509)
	30-03-2026	27-03-2026
T-Bills 91 days (%)	5.38	5.43
182 days (%)	5.53	5.54
364 days (%)	5.64	5.65

SOURCE: CARE RATING

Commodity Market

INDEX	01-04-2026	31-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,53,708	1,50,761	1.95
SILVER (Rs Per KG)	2,43,501	2,40,892	1.08
CRUDE OIL (Rs Per BBL)	9,253	9,567	-3.28

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.51	7.57	8.31	8.36	9.59	10.07
1 Year	5.82	7.57	8.31	8.36	9.59	10.07
3 Year	6.43	7.59	8.33	8.38	9.61	10.09
5 Year	6.90	7.67	8.51	8.56	9.79	10.27
10 Year	7.02	7.74	8.58	8.63	9.86	10.34

G-sec and corporate bonds data as of 30th March *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055