

At close, the Sensex was up 602.55 points or 0.82% at 73,745.35, and the Nifty was up 126.05 points or 0.57% at 22,338.75 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.35%, to close at 38,996.40, while the S&P 500 index was up by 0.15%, to end the week at 5,096.28 and the NASDAQ Composite index gained 0.59% to close at 16,091.92 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.65 percent to Rs 62,751 for 10 grams. Silver futures were up by 1.26 percent to Rs 71,366 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up by \$3.09, or 4.01%, at \$79.63 a barrel, Brent crude futures was up by \$1.59 cents, or 1.95%, to \$83.24 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.01 paise to close at 82.83 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.83 and witnessed a high of 82.95 and a low of 82.82 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.0674 went High at 7.0565 made a Low of 7.0817 and it Closed at 7.0572. (01.03.2024)

Global Market Indicators

SYMBOL	29-02-2024	28-02-2024	%CHANGE
DOW JONES	38,996	38,949	0.1
NASDAQ	16,092	15,948	0.90
S&P 500	5,096	5,070	0.52
NIKKEI	39,166	39,208	(0.11)
GOLD(Per OUNCE)	2043	2035	0.42
CRUDE OIL(\$ Per BBL)	83.59	83.31	0.34
EUR/USD	1.08	1.08	(0.30)
US 10 Years	4.25	4.27	(2 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	01-03-2024	29-02-2024	%CHANGE
NIFTY 50	22,338.75	21,982.80	1.62
BSE Sensex	73,745.35	72,500.30	1.72
NIFTY BANK	47,286.90	46,120.90	2.53
EUR/INR	89.6832	89.8324	0.12
USD/INR	82.8340	82.9125	-0.06
G-SEC 3 Years	7.067	7.064	0.06
5 years	7.058	7.059	-0.01
10 years	7.060	7.077	-0.25

SOURCE: MONEY CONTROL

Money Market

INDEX	29-02-2024	28-02-2024
Avg. Call Rate (%)	6.67	6.43
Vol. Traded (Rs.Cr.)	1,19,170	1,05,722
Net banking system liquidity o/s*	8,86,984	18,91,104
T-Bills 91 days^	6.86	6.93
182 days^	7.14	7.16
364 days^	7.11	7.11

SOURCE: CARE RATING

Commodity Market

INDEX	29-02-2024	28-02-2024	%CHANGE
GOLD (Rs Per 10 grams)	62,567	62,249	0.51
SILVER (Rs Per KG)	71,279	70,770	0.72
CRUDE OIL (Rs Per BBL)	6,513	6,520	-0.11

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.14	7.85	8.59	8.63	9.94	10.31
1 Year	7.03	7.83	8.57	8.61	9.92	10.29
3 Year	7.06	7.73	8.47	8.51	9.82	10.19
5 Year	7.06	7.69	8.55	8.59	9.90	10.27
10 Year	7.08	7.57	8.43	8.47	9.78	10.15

G-sec and corporate bonds data as of Feb 29* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 7.72% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033