

At close, the Sensex was up 1511.15 points or 2.29% at 67,481.19, and the Nifty was up 473.20 points or 2.39% at 20,267.90 during the week.

At the close in NYSE, the Dow Jones Industrial Average was up 1.58%, to close at 35,950.90, while the S&P 500 index up by 0.19%, to end the week at 4,567.81 and the NASDAQ Composite index was down 0.17% to close at 14,226.22 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 2.18 percent to Rs 62,701 for 10 grams. Silver futures were up by 4.96 percent to Rs 77,550 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was up \$0.87, or 1.16%, at \$76.00 a barrel, Brent crude futures gained by \$0.79 cents, or 0.99%, to \$80.89 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.01 paise to close at 83.36 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.41 and witnessed a high of 83.44 and a low of 83.30 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.2914 went High at 7.2768 made a Low of 7.2987 and it Closed at 7.2899. (01.12.2023)

Global Market Indicators

| SYMBOL | 30-11-2023 | 29-11-2023 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 35,951 | 35,430 | 1.47 |
| NASDAQ | 14,226 | 14,258 | -0.23 |
| S&P 500 | 4,568 | 4,551 | 0.38 |
| NIKKEI | 33,487 | 33,321 | 0.50 |
| GOLD(Per OUNCE) | 2,036 | 2,045 | -0.43 |
| CRUDE OIL(\$ Per BBL) | 82.81 | 82.91 | -0.12 |
| EUR/USD | 1.09 | 1.10 | -0.75 |
| US 10 Years | 4.35 | 4.27 | 8 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 01-12-2023 | 30-11-2023 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 20,267.90 | 20,133.15 | 0.67 |
| BSE Sensex | 67,481.19 | 66,988.44 | 0.74 |
| NIFTY BANK | 44,814.20 | 44,481.75 | 0.75 |
| EUR/INR | 90.7987 | 90.9607 | -0.02 |
| USD/INR | 83.3040 | 83.3180 | -0.04 |
| G-SEC 3 Years | 7.263 | 7.255 | 0.12 |
| 5 years | 7.271 | 7.308 | -0.25 |
| 10 years | 7.291 | 7.281 | 0.16 |

SOURCE: MONEY CONTROL

Money Market

| INDEX | 30-11-2023 | 29-11-2023 |
|-----------------------------------|------------|------------|
| Avg. Call Rate (%) | 6.78 | 6.79 |
| Vol. Traded (Rs.Cr.) | 1,11,153 | 79,129 |
| Net banking system liquidity o/s* | 4,87,549 | 10,43,339 |
| T-Bills 91 days^ | 6.97 | 6.96 |
| 182 days^ | 7.13 | 7.13 |
| 364 days^ | 7.13 | 7.14 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 30-11-2023 | 29-11-2023 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 62,640 | 62,605 | 0.06 |
| SILVER (Rs Per KG) | 77,515 | 77,274 | 0.31 |
| CRUDE OIL (Rs Per BBL) | 6,407 | 6,488 | -1.25 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 7.11 | 7.62 | 8.32 | 8.35 | 9.70 | 10.09 |
| 1 Year | 7.16 | 7.65 | 8.35 | 8.38 | 9.73 | 10.12 |
| 3 Year | 7.25 | 7.74 | 8.44 | 8.47 | 9.82 | 10.21 |
| 5 Year | 7.29 | 7.71 | 8.58 | 8.61 | 9.96 | 10.35 |
| 10 Year | 7.28 | 7.71 | 8.58 | 8.61 | 9.96 | 10.35 |

G-sec and corporate bonds data as of Nov 30* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 8.40% GS 2024; 3 years G-sec: 5.74% GS 2026; 5 years G-sec: 07.10 GS 2029; 10 years G-sec: 07.26 GS 2033