

At the close, the Sensex was down by 863.18 points, or 1.06%, at 80,599.91 while the Nifty declined by 271.65 points, or 1.09%, to end the week at 24,565.35.

At the close of the NYSE, the Dow Jones Industrial Average declined 1.72%, ending at 44,130.98. The S&P 500 Index down by 0.77%, closing the week at 6,339.38, while the Nasdaq Composite Index gained 0.07%, finishing at 21,122.45 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures gained 1.58% to ₹99,362 per 10 grams. Silver futures were down by 2.39%, settling at ₹1,10,272 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude up by \$4.17, or 6.41%, to \$69.27 per barrel. Brent crude futures increased by \$3.20, or 4.75%, to \$71.64 per barrel as of 5:30 PM this week.

The Indian rupee inched higher by 0.87 paise, closing at 87.20 against the US dollar. In the interbank foreign exchange market, the local currency opened at 86.45, touched a high of 87.79, and a low of 86.41 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.3732 went High at 6.3603 made a Low of 6.3784 and it Closed at 6.3680. (01.08.2025)

Global Market Indicators

SYMBOL	31-07-2025	30-07-2025	%CHANGE
DOW JONES	44,131	44,461	(0.74)
NASDAQ	21,122	21,130	(0.03)
S&P 500	6,339	6,363	(0.37)
NIKKEI	41,070	40,655	1.02
GOLD(Per OUNCE)	3,290	3,275	0.47
CRUDE OIL(\$ Per BBL)	72.53	73.24	(0.97)
EUR/USD	1.14	1.14	0.10
US 10 Years	4.36	4.38	(2 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	01-08-2025	31-07-2025	%CHANGE
NIFTY 50	24,565.35	24,768.35	-0.82
BSE Sensex	80,599.91	81,185.58	-0.72
NIFTY BANK	55,617.60	55,961.95	-0.62
EUR/INR	99.7790	99.8899	-0.11
USD/INR	87.4640	87.4760	-0.01
G-SEC 3 Years	5.897	5.894	0.05
5 years	6.147	6.141	0.10
10 years	6.370	6.376	-0.09

SOURCE: MONEY CONTROL

Domestic Money Market

	30-07-2025	29-07-2025
Avg. Call Rate (%)	5.37	5.38
Vol. Traded (Rs.million.)	2,00,872	1,70,904
Net banking system liquidity o/s*(Rs. million)	(25,40,748)	(26,81,398)
	31-07-2025	30-07-2025
T-Bills 91 days^	5.39	5.40
182 days^	5.50	5.52
364 days^	5.56	5.56

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	6.33	7.04	7.08	8.31	8.84
1 Year	5.58	6.52	7.23	7.27	8.50	9.03
3 Year	5.87	6.70	7.41	7.45	8.68	9.21
5 Year	6.11	6.74	7.55	7.58	8.82	9.35
10 Year	6.38	6.97	7.78	7.81	9.05	9.58

G-sec and corporate bonds data as of 31st July* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	31-07-2025	30-07-2025	%CHANGE
GOLD (Rs Per 10 grams)	98,769	98,067	0.72
SILVER (Rs Per KG)	1,09,972	1,12,864	-2.56
CRUDE OIL (Rs Per BBL)	6,052	6,176	-2.01

SOURCE: CARE RATING