

Wholesale Price Index (WPI Inflation):

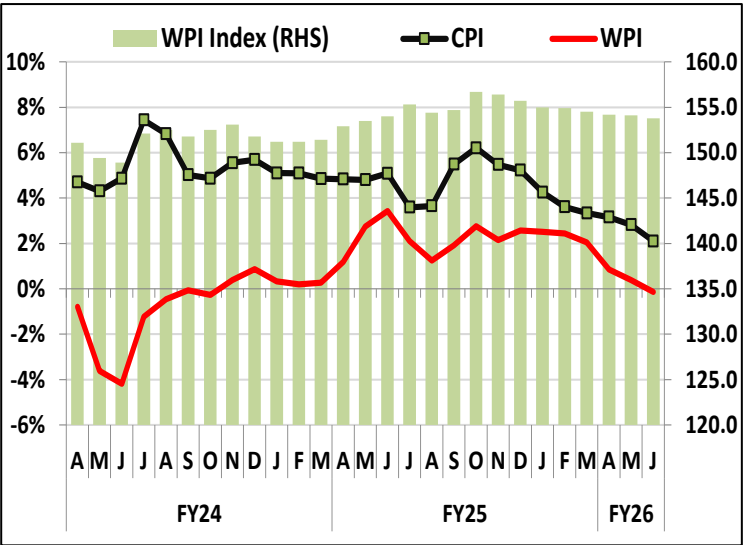
India's inflation based on wholesale price index (WPI) decreased to (-)0.13 per cent in June 2025 compared to 0.39 per cent in May. Negative rate of inflation in June, 2025 is primarily due to decrease in prices of food articles, mineral oils, manufacture of basic metals, crude petroleum & natural gas etc. The month-over-month change in the WPI index for the month of June 2025 stood at (-)0.19 per cent as compared to May 2025.

- Inflation in food articles stood at -3.75 percent in June 2025, against -1.56 percent in May 2025.
- In manufactured products the inflation rate was at 1.97 percent in June, as against 2.04 percent in May 2025.
- Fuel and power segment, inflation was at -2.65 percent in June, against -2.27 percent in May 2025.
- Inflation in Primary articles witnessed -3.38 percent in June 2025, against -2.02 percent in May 2025.
- Inflation in non-food articles was at 2.29 percent in June 2025 against 1.53 percent in May 2025.

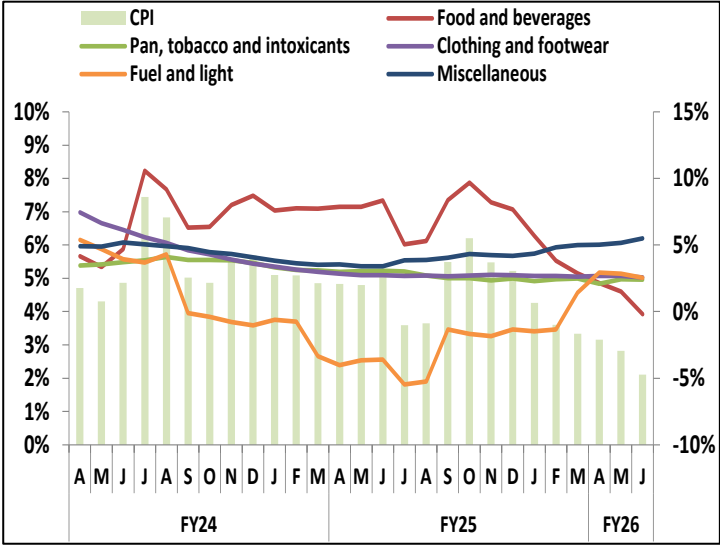
Consumer Price Index (CPI Inflation):

India's the Consumer Price Index (CPI) inflation decreased to 2.10 per cent in June from 2.82 per cent in May. The significant decline in headline inflation and food inflation during the month of June, 2025 is mainly attributed to favourable base effect and decline in inflation of vegetables, pulses and products, meat and fish, cereals and products, sugar and confectionery, milk and products and spices. In rural areas, overall inflation fell to 1.72 per cent in June, down from 2.59 per cent in May. In urban areas, inflation eased to 2.56 per cent, compared to 3.12 per cent in the previous month. Segment wise inflation trends include Housing inflation rose marginally to 3.24 per cent in June, from 3.16 per cent in May. Fuel and light inflation for rural and urban regions slowed to 2.55 per cent in June 2025 from 2.84 per cent in May. Education inflation increased to 4.37 per cent from 4.12 per cent. Health inflation inched up to 4.43 per cent from 4.34 per cent. Transport and communication saw a minor rise to 3.90 per cent, up from 3.85 per cent in May. The RBI had revised its inflation forecast for 2025–26 FY26 downwards to 3.7 per cent, with the first quarter (April–June) expected to average 2.9 per cent. The central bank projected inflation at 3.4 per cent for Q2, 3.9 per cent for Q3, and 4.4 per cent for Q4 in FY26.

WPI Inflation



CPI Inflation



Y-O-Y Growth (%)	Weights	Jan-25	Feb-25	Mar-25	Apr-25	May-25	June-25	June-24
All Commodities	100	2.51%	2.45%	2.05%	0.85%	0.39%	-0.13%	3.43%
Primary Articles	22.62	4.58%	2.92%	0.76%	-0.91%	-2.02%	-3.38%	9.20%
Fuel & Power	13.15	-1.87%	-0.97%	0.20%	-3.76%	-2.27%	-2.65%	0.48%
Manufactured	64.23	2.65%	3.00%	3.07%	2.62%	2.04%	1.97%	1.50%
Primary Articles								
Food	15.26	5.83%	3.43%	1.57%	0.30%	-1.56%	-3.75%	11.14%
Non-Food	4.12	3.01%	4.97%	1.75%	1.52%	1.53%	2.29%	-1.01%
Minerals	0.83	1.56%	1.29%	2.84%	1.79%	0.44%	0.83%	10.70%
Crude, Petroleum & Natural Gas	2.41	-0.53%	-4.06%	-7.64%	-15.55%	-12.43%	-12.31%	12.55%
Fuel & Power								
Coal	2.14	-0.44%	-0.29%	-0.15%	0.15%	0.88%	0.81%	-1.31%
Mineral oils	7.95	-2.58%	-0.82%	-1.63%	-5.58%	-7.52%	-5.78%	1.90%
Electricity	3.06	-0.89%	-1.66%	5.46%	-0.92%	11.72%	4.39%	-2.37%
Manufactured Products								
Basic metals	9.65	-1.15%	-0.43%	0.29%	-0.92%	-3.11%	-3.14%	1.20%
Food Products	9.12	10.73%	11.62%	10.67%	9.45%	8.45%	6.99%	4.47%
Chemicals	6.47	1.03%	1.11%	0.96%	1.40%	1.03%	0.59%	-1.09%
Motor vehicles, Trailers	4.97	1.25%	1.01%	0.31%	0.62%	0.54%	0.38%	1.72%
Textiles	4.88	2.24%	1.86%	1.71%	0.88%	0.66%	0.15%	1.19%
Machinery	4.79	1.00%	0.92%	1.23%	0.92%	0.84%	1.15%	2.19%
CPI - Combined		4.26%	3.61%	3.34%	3.16%	2.82%	2.10%	5.08%

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