

At close, the Sensex was down 1,352.74 points or 1.71 percent at 77,566.16, and the Nifty was down 422.40 points or 1.73 percent at 24,028.05. About 941 shares advanced, 3224 shares declined, and 166 shares unchanged.

The Dow Jones Industrial Average lost 453.19 points, or 0.95%, to end at 47,501.55. The S&P 500 fell 1.33% and settled at 6,740.02. Nasdaq Composite dropped 1.59% and closed at 22,387.68.

On the Multi Commodity Exchange (MCX), gold contracts traded lower by Rs 1,052, or 0.65 per cent, at Rs 1,60,582 per 10 grams. silver futures surged by Rs 5,898, or 2.42 per cent, to Rs 2,49,222 per kilogram.

U.S. West Texas Intermediate (WTI) crude rallied around 31% to hit the day's high at \$119.43 per barrel. Brent crude surged nearly 29% to hit the day's high at \$119.46 per barrel.

The rupee crashed to a low of 92.35 against the US dollar. At the interbank foreign exchange market, the rupee opened at 92.22 and briefly rose to 92.15.

06.48 GS 2035 Opened at 6.7300 went High at 6.7155 made a Low of 6.7750 and it Closed at 6.7184.

Global Market Indicators

SYMBOL	06-03-2026	05-03-2026	%CHANGE
DOW JONES	47,502	47,955	(0.95)
NASDAQ	22,388	22,749	(1.59)
S&P 500	6,740	6,831	(1.33)
NIKKEI 225	55,621	55,278	0.62
GOLD(Per OUNCE)	5,170	5,077	1.84
CRUDE OIL-BRENT (\$ Per BBL)	92.69	85.41	8.52
EUR/USD	1.16	1.16	0.09
US 10 Years (%)	4.13	4.15	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	09-03-2026	06-03-2026	%CHANGE
NIFTY 50	24,028.05	24,450.45	-1.73
BSE Sensex	77,566.16	78,918.90	-1.71
NIFTY BANK	56,019.80	57,783.25	-3.05
EUR/INR	106.6996	106.7897	-0.08
USD/INR	92.2240	91.9080	0.34
G-SEC 3 Years	6.175	6.004	2.85
5 years	6.431	6.389	0.80
10 years	6.729	6.688	0.61

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	05-03-2026	04-03-2026
Avg. Call Rate (%)	5.09	5.11
Vol. Traded (Rs. million)	91,864	1,09,665
Net banking system liquidity o/s* (Rs. million)	(26,49,266)	(26,74,596)
	06-03-2026	05-03-2026
T-Bills 91 days (%)	5.30	5.31
182 days (%)	5.51	5.51
364 days (%)	5.60	5.58

SOURCE: CARE RATING

Commodity Market

INDEX	06-03-2026	05-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,61,634	1,59,673	1.23
SILVER (Rs Per KG)	2,68,285	2,62,191	2.32
CRUDE OIL (Rs Per BBL)	8,363	7,316	14.31

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.51	7.37	8.11	8.16	9.39	9.87
1 Year	5.65	7.13	7.87	7.92	9.15	9.63
3 Year	6.00	7.23	7.97	8.02	9.25	9.73
5 Year	6.34	7.28	8.12	8.17	9.40	9.88
10 Year	6.69	7.42	8.26	9.31	9.54	10.02

G-sec and corporate bonds data as of 6th March *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055