

At close, the Sensex was down 931.25 points or 1.20 percent at 76,631.65, and the Nifty was down 222.25 points or 0.93 percent at 23,775.10.

The Dow Jones Industrial ripped 1,325.46 points higher, or 2.85%, to 47,909.92. The S&P 500 index popped 2.51% to 6,782.81, and the Nasdaq Composite surged 2.80% to 22,635.00.

On the Multi Commodity Exchange (MCX), gold futures declined Rs 1,229, or 0.8%, to Rs 1,50,647 per 10 grams. Meanwhile, silver futures plunged Rs 4,785, or 2%, to Rs 2,35,133 per kg

Brent were up \$3.69, or 3.9%, at \$98.44 a barrel and WTI crude rose \$3.47, or 3.7%, to \$97.88 a barrel.

The rupee depreciated 17 paise to 92.71 against US dollar. At the interbank foreign exchange market, the rupee opened at 92.63 against the US dollar.

06.48 GS 2035 Opened at 6.9237 went High at 6.9237 made a Low of 6.9675 and it Closed at 6.9601.

Global Market Indicators

SYMBOL	08-04-2026	07-04-2026	%CHANGE
DOW JONES	47,910	46,584	2.85
NASDAQ	22,635	22,018	2.80
S&P 500	6,783	6,617	2.51
NIKKEI 225	56,308	53,430	5.39
GOLD(Per OUNCE)	4,716	4,703	0.29
CRUDE OIL-BRENT (\$ Per BBL)	94.75	109.27	(13.29)
EUR/USD	1.17	1.16	0.59
US 10 Years (%)	4.29	4.34	(5 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	09-04-2026	08-04-2026	%CHANGE
NIFTY 50	23,775.10	23,997.35	-0.93
BSE Sensex	76,631.65	77,562.90	-1.20
NIFTY BANK	54,821.70	55,703.90	-1.58
EUR/INR	108.1882	108.0999	0.41
USD/INR	92.6370	92.1910	0.34
G-SEC 3 Years	6.381	6.351	1.95
5 years	6.555	6.552	1.00
10 years	6.958	6.908	0.87

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	07-04-2026	06-04-2026
Avg. Call Rate (%)	5.09	5.08
Vol. Traded (Rs. million)	1,97,695	2,03,584
Net banking system liquidity o/s* (Rs. million)	(40,18,017)	(39,53,309)
	08-04-2026	07-04-2026
T-Bills 91 days (%)	5.30	5.43
182 days (%)	5.51	5.56
364 days (%)	5.61	5.62

SOURCE: CARE RATING

Commodity Market

INDEX	08-04-2026	07-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,51,776	1,50,289	0.99
SILVER (Rs Per KG)	2,39,918	2,31,348	3.70
CRUDE OIL (Rs Per BBL)	8,861	10,669	-16.95

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.50	7.29	8.03	8.08	9.31	9.79
1 Year	5.78	7.47	8.21	8.26	9.49	9.97
3 Year	6.37	7.52	8.26	8.31	9.54	10.02
5 Year	6.50	7.60	8.44	8.49	9.72	10.20
10 Year	6.91	7.67	8.51	8.56	9.79	10.27

G-sec and corporate bonds data as of 8th April *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055