

At close, the Sensex was down 379.93 points or 0.51 percent at 73,847.15, and the Nifty was down 136.70 points or 0.61 percent at 22,399.15. About 1500 shares advanced, 2241 shares declined, and 138 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average dropped by 0.84%, closing at 37,646, while the S&P 500 index decreased by 1.57%, closing at 4,983. Meanwhile, the NASDAQ Composite index fell by 2.15%, ending at 15,268.

On the Multi-Commodity Exchange (MCX), gold futures contracts were trading higher by Rs 1,852, or 2.12%, at Rs 89,506 per 10 grams. Meanwhile, silver futures contracts opened higher by Rs 1,537, or 1.73%, at Rs 90,281 per kg.

U.S. West Texas Intermediate crude futures fell \$2.36, or 3.96%, to \$57.22. Brent futures lost \$2.13, or 3.39%, to \$60.69 a barrel.

The rupee lost further ground on the fourth straight session, declining sharply by 30 paise to 86.56 against the US dollar. At the interbank foreign exchange, the rupee opened at 86.52 and hit the low of 86.60 before strengthening a tad to 86.56 against the greenback in early deals.

The 06.79 GS 2034 bond opened at 6.4829, reached a high of 6.4288, a low of 6.5369, and closed at 6.4432.

### Global Market Indicators

SYMBOL	08-04-2025	07-04-2025	%CHANGE
DOW JONES	37,646	37,966	(0.84)
NASDAQ	15,268	15,603	(2.15)
S&P 500	4,983	5,062	(1.57)
NIKKEI	33,013	31,137	6.03
GOLD(Per OUNCE)	2,984	2,983	0.04
CRUDE OIL(\$ Per BBL)	61.60	64.28	(4.17)
EUR/USD	1.10	1.09	0.48
US 10 Years	4.26	4.16	10 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	09-04-2025	08-04-2025	%CHANGE
NIFTY 50	22,399.15	22,535.85	-0.61
BSE Sensex	73,847.15	74,227.08	-0.15
NIFTY BANK	50,240.15	50,511.00	-0.54
EUR/INR	95.7817	94.3800	1.13
USD/INR	86.6080	86.2010	0.45
G-SEC 3 Years	6.313	6.386	-1.14
5 years	6.359	6.428	-1.07
10 years	6.443	6.475	-0.50

SOURCE: MONEY CONTROL

### Money Market

INDEX	08-04-2025	07-04-2025
Avg. Call Rate (%)	6.15	6.16
Vol. Traded (Rs.Cr.)	1,49,704	1,72,391
Net banking system liquidity o/s*	(13,28,650)	(14,12,740)
T-Bills 91 days^	6.06	6.06
182 days^	6.15	6.16
364 days^	6.17	6.20

SOURCE: CARE RATING

### Commodity Market

INDEX	08-04-2025	07-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	87,648	86,928	0.83
SILVER (Rs Per KG)	88,744	88,248	0.56
CRUDE OIL (Rs Per BBL)	5,197	5,293	-1.81

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.15	7.07	7.84	7.86	9.11	9.58
1 Year	6.26	7.10	7.87	7.89	9.14	9.61
3 Year	6.28	7.06	7.83	7.85	9.10	9.57
5 Year	6.32	7.06	7.95	7.96	9.22	9.69
10 Year	6.47	7.06	7.95	7.96	9.22	9.69

G-sec and corporate bonds data as of April 08\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.