

At close, the Sensex was down 719.08 points or 0.97 percent at 73,524.26, and the Nifty was down 243.70 points or 1.04 percent at 23,123.00. About 1172 shares advanced, 3007 shares declined, and 154 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average declined by 1.35%, to 50,867. The S&P 500 index decreased by 2.64% to end at 7,384 while the Nasdaq Composite fall by 4.18% to end at 25,709.

On the Multi Commodity Exchange (MCX), gold futures slipped Rs 1,792 (1.15%) to Rs 1,53,802 per 10 grams. Silver futures were down Rs 5,537 (2.23%) to Rs 2,43,000 per kg.

U.S. West Texas Intermediate (WTI) crude were up \$4 or 4.5% at \$94.60 per barrel. Brent crude futures rose \$4.45 or 4.9% to \$97.61 a barrel.

The Indian rupee, which had been recovering some ground against the US dollar over the past week, dropped nearly 17 paise to 95.35 in early trade on Monday.

06.48 GS 2035 Opened at 6.9916 went High at 6.9521 made a Low of 6.9984 and it Closed at 6.9532.

Global Market Indicators

SYMBOL	05-06-2026	04-06-2026	%CHANGE
DOW JONES	50,867	51,562	(1.35)
NASDAQ	25,709	26,831	(4.18)
S&P 500	7,384	7,584	(2.64)
NIKKEI 225	66,588	67,471	(1.31)
GOLD(Per OUNCE)	4,329	4,474	(3.24)
CRUDE OIL-BRENT (\$ Per BBL)	93.09	95.03	(2.04)
EUR/USD	1.15	1.16	(0.78)
US 10 Years (%)	4.54	4.48	6 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	08-06-2026	05-06-2026	%CHANGE
NIFTY 50	23,123.00	23,366.70	-1.04
BSE Sensex	73,524.26	74,243.34	-0.97
NIFTY BANK	54,063.75	54,496.25	-0.79
EUR/INR	110.2222	110.5044	-0.26
USD/INR	95.7075	94.9350	0.81
G-SEC 3 Years	6.359	6.569	-3.20
5 years	6.607	6.649	-0.63
10 years	6.949	6.985	-0.52

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	04-06-2026	03-06-2026
Avg. Call Rate (%)	5.27	5.27
Vol. Traded (Rs. million)	1,82,887	1,62,347
Net banking system liquidity o/s* (Rs. million)	(18,87,700)	(17,06,447)
	05-06-2026	04-06-2026
T-Bills 91 days (%)	5.41	5.48
182 days (%)	5.60	5.65
364 days (%)	5.94	5.97

SOURCE: CARE RATING

Commodity Market

INDEX	05-06-2026	04-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,55,594	1,59,547	-2.48
SILVER (Rs Per KG)	2,48,537	2,64,796	-6.14
CRUDE OIL (Rs Per BBL)	8,614	8,842	-2.58

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.65	7.72	8.46	8.51	9.74	10.22
1 Year	6.01	7.77	8.51	8.56	9.79	10.27
3 Year	6.35	7.63	8.37	8.42	9.65	10.13
5 Year	6.65	7.69	8.53	8.58	9.81	10.29
10 Year	6.98	7.70	8.54	8.59	9.82	10.30

G-sec and corporate bonds data as of 5th June *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055