

At close, the Sensex was up 2,946.32 points or 3.95 percent at 77,562.90, and the Nifty was up 873.70 points or 3.78 percent at 23,997.35. About 3698 shares advanced, 505 shares declined, and 90 shares unchanged.

The Dow Jones Industrial shed 85.42 points, or 0.18%, closing at 46,584.46. The S&P 500 index inched up 0.08% and closed at 6,616.85, while the Nasdaq Composite advanced 0.10% to settle at 22,017.85.

On the Multi Commodity Exchange (MCX), gold futures delivery gained Rs 3.655 or 2.4% to Rs 1,53,944 per 10 grams. Meanwhile, silver futures were up Rs 13,422 or 6% to Rs 2,44,770 per kg.

Brent fell \$14.84, or 13.6%, to \$94.43 a barrel and WTI slid \$16.13, or 14.3%, to \$96.82 a barrel.

The rupee appreciated 50 paise to 92.56 against the US dollar. At the interbank foreign exchange market, the rupee opened at 92.92 against the US dollar.

06.48 GS 2035 Opened at 6.9637 went High at 6.8955 made a Low of 6.9637 and it Closed at 6.8984.

### Global Market Indicators

SYMBOL	07-04-2026	06-04-2026	%CHANGE
DOW JONES	46,584	46,670	(0.18)
NASDAQ	22,018	21,996	0.10
S&P 500	6,617	6,612	0.08
NIKKEI 225	53,430	53,414	0.03
GOLD(Per OUNCE)	4,703	4,647	1.19
CRUDE OIL-BRENT (\$ Per BBL)	109.27	109.77	(0.46)
EUR/USD	1.16	1.15	0.46
US 10 Years (%)	4.34	4.34	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	08-04-2026	07-04-2026	%CHANGE
NIFTY 50	23,997.35	23,123.65	3.78
BSE Sensex	77,562.90	74,616.58	3.95
NIFTY BANK	55,703.90	52,716.25	5.67
EUR/INR	108.0999	107.7277	0.35
USD/INR	92.1910	92.8390	-0.70
G-SEC 3 Years	6.351	6.589	-3.61
5 years	6.552	6.797	-3.60
10 years	6.908	7.042	-1.90

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	06-04-2026	02-04-2026
Avg. Call Rate (%)	5.08	4.78
Vol. Traded (Rs. million)	2,03,584	11,259
Net banking system liquidity o/s* (Rs. million)	(39,53,309)	(36,44,458)
	07-04-2026	06-04-2026
T-Bills 91 days (%)	5.43	5.40
182 days (%)	5.56	5.55
364 days (%)	5.62	5.66

SOURCE: CARE RATING

### Commodity Market

INDEX	07-04-2026	06-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,50,289	1,49,981	0.21
SILVER (Rs Per KG)	2,31,348	2,33,379	-0.87
CRUDE OIL (Rs Per BBL)	10,669	10,588	0.77

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.61	7.47	8.21	8.26	9.49	9.97
1 Year	6.02	7.62	8.36	8.41	9.64	10.12
3 Year	6.57	7.67	8.41	8.46	9.69	10.17
5 Year	6.76	7.70	8.54	8.59	9.82	10.30
10 Year	7.04	7.77	8.61	8.66	9.89	10.37

G-sec and corporate bonds data as of 7<sup>th</sup> April \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055