

At close, the Sensex was up 1,089.18 points or 1.49 percent at 74,227.08, and the Nifty was up 374.25 points or 1.69 percent at 22,535.85. About 2968 shares advanced, 843 shares declined, and 115 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average dropped by 0.91%, closing at 37,966, while the S&P 500 index decreased by 0.23%, closing at 5,062. Meanwhile, the NASDAQ Composite index rose by 0.10%, ending at 15,603.

On the Multi-Commodity Exchange (MCX), gold futures contracts were trading higher by Rs 611, or 0.7%, at Rs 87,539 per 10 grams. Meanwhile, silver futures contracts opened higher by Rs 752, or 0.85%, at Rs 89,000 per kg.

U.S. West Texas Intermediate crude futures rose 92 cents, or 1.52%, to \$61.61. Brent futures were up 81 cents, or 1.26%, at \$65.02 per barrel.

The rupee stayed on sliding track and depreciated 7 paise to 85.83 against the US dollar. At the interbank foreign exchange, the rupee opened at 85.89 and strengthened slightly to trade at 85.83 against the greenback.

The 06.79 GS 2034 bond opened at 6.4972, reached a high of 6.4694, a low of 6.5043, and closed at 6.4747.

Global Market Indicators

SYMBOL	07-04-2025	04-04-2025	%CHANGE
DOW JONES	37,966	38,315	(0.91)
NASDAQ	15,603	15,588	0.10
S&P 500	5,062	5,074	(0.23)
NIKKEI	31,137	33,781	(7.83)
GOLD(Per OUNCE)	2,983	3,037	(1.80)
CRUDE OIL(\$ Per BBL)	64.28	65.99	(2.59)
EUR/USD	1.09	1.10	(0.47)
US 10 Years	4.16	3.99	17 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	08-04-2025	07-04-2025	%CHANGE
NIFTY 50	22,535.85	22,161.60	1.69
BSE Sensex	74,227.08	73,137.90	1.49
NIFTY BANK	50,511.00	49,860.10	1.31
EUR/INR	94.3800	93.9961	0.55
USD/INR	86.2010	85.7250	0.45
G-SEC 3 Years	6.386	6.387	-0.02
5 years	6.428	6.433	-0.08
10 years	6.475	6.483	-0.12

SOURCE: MONEY CONTROL

Money Market

INDEX	07-04-2025	04-04-2025
Avg. Call Rate (%)	6.16	5.87
Vol. Traded (Rs.Cr.)	1,72,391	15,226
Net banking system liquidity o/s*	(14,12,740)	(17,94,840)
T-Bills 91 days^	6.06	6.06
182 days^	6.16	6.22
364 days^	6.20	6.20

SOURCE: CARE RATING

Commodity Market

INDEX	07-04-2025	04-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	86,928	88,075	-1.30
SILVER (Rs Per KG)	88,248	87,211	1.19
CRUDE OIL (Rs Per BBL)	5,293	5,311	-0.34

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.20	7.10	7.87	7.89	9.14	9.61
1 Year	6.27	7.10	7.87	7.89	9.14	9.61
3 Year	6.29	7.03	7.80	7.82	9.07	9.54
5 Year	6.34	7.03	7.92	7.93	9.19	9.66
10 Year	6.49	7.03	7.92	7.93	9.19	9.66

G-sec and corporate bonds data as of April 07* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.06% GS 2028; 5 years G-sec: 07.17 GS 2030; 10 years G-sec: 06.79 GS 2034.