

At close, the Sensex was up 494.28 points or 0.67 percent at 74,742.50, and the Nifty was up 152.60 points or 0.68 percent at 22,666.30. About 1695 shares advanced, 1733 shares declined, and 108 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.80% at 38,904.04 while the S&P 500 index added 1.11% at 5,204.34 and the NASDAQ Composite index climbed 1.24% at 16,248.52.

On the Multi-Commodity Exchange (MCX) Gold contracts high of Rs 71,080 per 10 grams jumping Rs 440 or 0.62%. Silver futures trading at Rs 81,939, rising Rs 1076 or 1.33%.

U.S. West Texas Intermediate crude was down 86 cents, or about 0.9%, at \$86.05. Brent crude futures dropped 90 cents or 1%, to \$90.27 a barrel.

The rupee settled on a flat note on Monday at 83.31 (provisional) against the US dollar. At the interbank foreign exchange market, the local unit opened at 83.27 against the greenback. The unit hit an intra-day high of 83.23 and a low of 83.33.

7.18 GS 2033 Opened at 7.1364 went High at 7.1338 made a Low of 7.1624 and it Closed at 7.1501.

Global Market Indicators

SYMBOL	05-04-2024	04-04-2024	%CHANGE
DOW JONES	38,904	38,597	0.80
NASDAQ	16,249	16,049	1.24
S&P 500	5,204	5,147	1.11
NIKKEI	38,992	39,773	(1.96)
GOLD(Per OUNCE)	2,330	2,289	1.75
CRUDE OIL(\$ Per BBL)	90.86	91.08	(0.24)
EUR/USD	1.08	1.08	0.00
US 10 Years	4.38	4.31	7 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	08-04-2024	05-04-2024	%CHANGE
NIFTY 50	22,666.30	22,513.70	0.68
BSE Sensex	74,742.50	74,248.22	0.67
NIFTY BANK	48,581.70	48,493.05	0.18
EUR/INR	90.3425	90.3015	-0.38
USD/INR	83.2740	83.2730	0.00
G-SEC 3 Years	7.121	7.085	0.62
5 years	7.089	7.082	0.00
10 years	7.153	7.121	0.51

SOURCE: MONEY CONTROL

Money Market

INDEX	05-04-2024	04-04-2024
Avg. Call Rate (%)	6.26	6.44
Vol. Traded (Rs.Cr.)	16,752	1,09,837
Net banking system liquidity o/s*	(14,78,237)	(15,57,757)
T-Bills 91 days^	6.80	6.84
182 days^	6.95	6.99
364 days^	7.00	7.01

SOURCE: CARE RATING

Commodity Market

INDEX	05-04-2024	04-04-2024	%CHANGE
GOLD (Rs Per 10 grams)	70,636	69,707	1.33
SILVER (Rs Per KG)	80,863	79,984	1.10
CRUDE OIL (Rs Per BBL)	7,284	7,123	2.26

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.98	7.65	8.38	8.44	9.73	10.09
1 Year	7.02	7.54	8.27	8.33	9.62	9.98
3 Year	7.08	7.67	8.40	8.46	9.75	10.11
5 Year	7.08	7.57	8.42	8.47	9.77	10.12
10 Year	7.12	7.61	8.46	8.51	9.81	10.16

G-sec and corporate bonds data as of April 05* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.22% GS 2025; 3 years G-sec: 7.38% GS 2026; 5 years G-sec: 07.37 GS 2028; 10 years G-sec: 07.26 GS 2033