

At close, the Sensex was down 2,226.79 points or 2.95 percent at 73,137.90, and the Nifty was down 742.85 points or 3.24 percent at 22,161.60. About 559 shares advanced, 3372 shares declined, and 137 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average lost 5.50%, closing at 38,315, while the S&P 500 index fell by 5.97%, closing at 5,074 and the NASDAQ Composite index lost by 5.82%, ending at 15,588.

On the Multi-Commodity Exchange (MCX) gold futures contracts were trading higher by Rs 333 or 0.38% at Rs 88,408/10 grams. Meanwhile, silver futures contracts were up by Rs 1,680 or 1.93% at Rs 88,890/kg.

U.S. West Texas Intermediate crude futures lost \$2.20, or 3.6%, to \$59.79. Brent futures declined \$2.28, or 3.5%, to \$63.30 a barrel.

The rupee declined 38 paise to settle at 85.82 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 85.79 and moved in a wide range between the high of 85.57 and the low of 85.90 against the greenback.

The 06.79 GS 2034 bond opened at 6.4565, reached a high of 6.4551, a low of 6.4917, and closed at 6.4836.

Global Market Indicators

SYMBOL	04-04-2025	03-04-2025	%CHANGE
DOW JONES	38,315	40,546	(5.50)
NASDAQ	15,588	16,551	(5.82)
S&P 500	5,074	5,397	(5.97)
NIKKEI	33,781	34,736	(2.75)
GOLD(Per OUNCE)	3,037	3,113	(2.42)
CRUDE OIL(\$ Per BBL)	65.99	69.80	(5.46)
EUR/USD	1.10	1.11	(0.86)
US 10 Years	3.99	4.06	(6 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	07-04-2025	04-04-2025	%CHANGE
NIFTY 50	22,161.60	22,904.45	-3.24
BSE Sensex	73,137.90	75,364.69	-2.95
NIFTY BANK	49,860.10	51,502.70	-3.19
EUR/INR	93.9961	94.4814	0.31
USD/INR	85.7250	85.3280	0.28
G-SEC 3 Years	6.387	6.260	2.03
5 years	6.433	6.300	2.11
10 years	6.483	6.463	0.31

SOURCE: MONEY CONTROL

Money Market

INDEX	04-04-2025	03-04-2025
Avg. Call Rate (%)	5.87	5.99
Vol. Traded (Rs.Cr.)	15,226	1,69,393
Net banking system liquidity o/s*	(17,94,840)	(21,61,181)
T-Bills 91 days^	6.06	6.08
182 days^	6.22	6.23
364 days^	6.20	6.23

SOURCE: CARE RATING

Commodity Market

INDEX	04-04-2025	03-04-2025	%CHANGE
GOLD (Rs Per 10 grams)	88,075	90,057	-2.20
SILVER (Rs Per KG)	87,211	94,399	-7.61
CRUDE OIL (Rs Per BBL)	5,311	5,735	-7.39

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.22	7.06	7.83	7.85	9.10	9.57
1 Year	6.27	7.10	7.87	7.89	9.14	9.61
3 Year	6.27	7.03	7.80	7.82	9.07	9.54
5 Year	6.31	7.03	7.92	7.93	9.19	9.66
10 Year	6.47	7.03	7.92	7.93	9.19	9.66

G-sec and corporate bonds data as of April 04* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.