

At close, the Sensex was down 148.14 points or 0.18 percent at 83,311.01, and the Nifty was down 87.95 points or 0.34 percent at 25,509.70. About 1174 shares advanced, 2855 shares declined, and 130 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average added 0.48 percent to 47,311, while the S&P 500 Index climbed 0.37 percent to 6,796, and the Nasdaq Composite Index climbed 0.65 percent to 23,500.

On the Multi Commodity Exchange (MCX), gold futures delivery rose Rs 59, or 0.05 per cent, to Rs 1,20,581 per 10 grams. Silver futures gained Rs 103, or 0.07 per cent, to Rs 1,47,424 per kilogram.

U.S. West Texas Intermediate crude was down 40 cents, or 0.66%, at \$60.16. Brent crude futures fell 36 cents, or 0.56%, to \$64.08 a barrel.

The rupee appreciated 10 paise to 88.60 against the US dollar. At the interbank foreign exchange, the rupee opened at 88.51 and touched the intraday high of 88.49 against the greenback.

06.33 GS 2035 Opened at 6.5200 went High at 6.4984 made a Low of 6.5200 and it Closed at 6.5150.

Global Market Indicators

SYMBOL	05-11-2025	04-11-2025	%CHANGE
DOW JONES	47,311	47,085	0.48
NASDAQ	23,500	23,349	0.65
S&P 500	6,796	6,772	0.37
NIKKEI 225	50,212	51,497	(2.50)
GOLD(Per OUNCE)	3,982	3,932	1.29
CRUDE OIL(\$ Per BBL)	63.52	64.44	(1.43)
EUR/USD	1.15	1.15	0.08
US 10 Years (%)	4.16	4.09	7 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	06-11-2025	04-11-2025	%CHANGE
NIFTY 50	25,509.70	25,597.65	-0.34
BSE Sensex	83,311.01	83,459.15	-0.18
NIFTY BANK	57,554.25	57,827.05	-0.47
EUR/INR	102.1109	101.7813	0.32
USD/INR	88.6010	88.5140	0.10
G-SEC 3 Years	5.874	5.866	0.10
5 years	6.161	6.167	0.02
10 years	6.506	6.524	-0.37

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	03-11-2025	31-10-2025
Avg. Call Rate (%)	5.42	5.09
Vol. Traded (Rs. million)	1,55,616	9,229
Net banking system liquidity o/s* (Rs. million)	(17,53,036)	(12,31,306)
	04-11-2025	03-11-2025
T-Bills 91 days (%)	5.43	5.44
182 days (%)	5.55	5.55
364 days (%)	5.56	5.56

SOURCE: CARE RATING

Commodity Market

INDEX	05-11-2025	04-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,20,522	1,19,797	0.61
SILVER (Rs Per KG)	1,47,321	1,45,484	1.26
CRUDE OIL (Rs Per BBL)	5,305	5,401	-1.78

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	6.48	7.19	7.23	8.46	8.99
1 Year	5.62	6.66	7.37	7.41	8.64	9.17
3 Year	5.91	6.85	7.56	7.60	8.83	9.36
5 Year	6.16	6.89	7.70	7.73	8.97	9.50
10 Year	6.53	7.13	7.94	7.97	9.21	9.74

G-sec and corporate bonds data as of 4th November *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054