

At close, the Sensex was up 787.30 points or 1.07 percent at 74,106.85, and the Nifty was up 255.15 points or 1.12 percent at 22,968.25.

The Dow Jones Industrial Average declined 61.07 points, or 0.13%, closing at 46,504.67. The S&P 500 advanced 0.11% to end at 6,582.69, while the Nasdaq Composite gained 0.18% to settle at 21,879.18.

On the Multi Commodity Exchange (MCX), gold futures rose by over Rs 1,438, or 0.96%, to Rs 1,51,118 per 10 grams. Meanwhile, silver futures appreciated by Rs 2,273, or 1 per cent, to Rs 2,34,768 per kg.

U.S. West Texas Intermediate crude rose \$0.71, or 0.6%, to trade at \$112.25 per barrel. Brent crude futures advanced by \$1.71, or 1.6%, to \$110.74 per barrel.

The rupee gained 33 paise to 92.85 against the US dollar. At the interbank foreign exchange, the local unit opened at 93.13, then gained further ground to touch 92.85 against the greenback.

06.48 GS 2035 Opened at 7.1406 went High at 7.0390 made a Low of 7.1421 and it Closed at 7.0458.

Global Market Indicators

SYMBOL	02-04-2026	01-04-2026	%CHANGE
DOW JONES	46,505	46,566	(0.13)
NASDAQ	21,879	21,841	0.18
S&P 500	6,583	6,575	0.11
NIKKEI 225	52,463	53,740	(2.38)
GOLD(Per OUNCE)	4,676	4,757	(1.72)
CRUDE OIL-BRENT (\$ Per BBL)	109.03	101.16	7.78
EUR/USD	1.15	1.16	(0.44)
US 10 Years (%)	4.31	4.32	(1 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	06-04-2026	02-04-2026	%CHANGE
NIFTY 50	22,968.25	22,713.10	1.12
BSE Sensex	74,106.85	73,319.55	1.07
NIFTY BANK	52,609.10	51,548.75	2.06
EUR/INR	107.4156	107.2936	0.60
USD/INR	93.0600	92.9930	0.42
G-SEC 3 Years	6.618	6.613	0.08
5 years	6.795	6.839	-0.64
10 years	7.053	7.129	-1.07

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	30-03-2026	27-03-2026
Avg. Call Rate (%)	6.90	5.46
Vol. Traded (Rs. million)	74,005	1,53,801
Net banking system liquidity o/s* (Rs. million)	(24,51,608)	(11,43,509)
	30-03-2026	27-03-2026
T-Bills 91 days (%)	5.38	5.43
182 days (%)	5.53	5.54
364 days (%)	5.64	5.65

SOURCE: CARE RATING

Commodity Market

INDEX	02-04-2026	01-04-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,49,680	1,53,708	-2.62
SILVER (Rs Per KG)	2,32,495	2,43,501	-4.52
CRUDE OIL (Rs Per BBL)	10,408	9,253	12.48

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.63	7.52	8.26	8.31	9.54	10.02
1 Year	6.02	7.64	8.38	8.43	9.66	10.14
3 Year	6.57	7.69	8.43	8.48	9.71	10.19
5 Year	6.83	7.72	8.56	8.61	9.84	10.32
10 Year	7.12	7.79	8.63	8.68	9.91	10.39

G-sec and corporate bonds data as of 2nd April *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055