

At close, the Sensex was up 899.71 points or 1.14 percent at 80,015.90, and the Nifty was up 285.40 points or 1.17 percent at 24,765.90.

The Dow Jones Industrial Average added 238.14 points, or 0.49%, to close at 48,739.41. The S&P 500 gained 0.78% and ended at 6,869.50, while the Nasdaq Composite moved 1.29% higher and settled at 22,807.48.

On the Multi Commodity Exchange (MCX), gold futures rose by over Rs 322, or 0.20%, to Rs 1,61,847 per 10 grams. Meanwhile, silver futures up by Rs 1,844, or 0.69%, to Rs 2,67,404 per kg.

U.S. West Texas Intermediate crude rose \$1.94, or 2.60%, to \$76.60. Brent crude was trading up \$1.67, or 2.05%, at \$83.07 per barrel.

The rupee settled with a gain of 45 paise at 91.60 (provisional) against US dollar. At the interbank foreign exchange, the rupee opened at 92.16 and touched an intraday high of 91.30 against the greenback.

06.48 GS 2035 Opened at 6.6690 went High at 6.6287 made a Low of 6.6816 and it Closed at 6.6406.

### Global Market Indicators

SYMBOL	04-03-2026	03-03-2026	%CHANGE
DOW JONES	48,739	48,501	0.49
NASDAQ	22,807	22,517	1.29
S&P 500	6,870	6,817	0.78
NIKKEI 225	54,246	56,279	(3.61)
GOLD(Per OUNCE)	5,134	5,086	0.96
CRUDE OIL-BRENT (\$ Per BBL)	81.40	81.40	0.00
EUR/USD	1.16	1.16	0.17
US 10 Years (%)	4.08	4.06	2 bps

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	05-03-2026	04-03-2026	%CHANGE
NIFTY 50	24,765.90	24,480.50	1.17
BSE Sensex	80,015.90	79,116.19	1.14
NIFTY BANK	59,055.85	58,755.25	0.51
EUR/INR	106.4090	107.1763	-0.72
USD/INR	91.6230	92.0770	-0.49
G-SEC 3 Years	5.989	5.945	0.74
5 years	6.334	6.364	-0.47
10 years	6.638	6.681	-0.46

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	02-03-2026	27-02-2026
Avg. Call Rate (%)	5.09	5.11
Vol. Traded (Rs. million)	91,864	1,36,082
Net banking system liquidity o/s* (Rs. million)	(26,49,266)	(29,07,076)
	04-03-2026	02-03-2026
T-Bills 91 days (%)	5.31	5.22
182 days (%)	5.52	5.42
364 days (%)	5.59	5.54

SOURCE: CARE RATING

### Commodity Market

INDEX	04-03-2026	03-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,61,525	1,61,108	0.26
SILVER (Rs Per KG)	2,65,560	2,65,318	0.09
CRUDE OIL (Rs Per BBL)	6,937	6,970	-0.47

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	7.37	8.11	8.16	9.39	9.87
1 Year	5.57	7.17	7.91	7.96	9.19	9.67
3 Year	5.90	7.25	7.99	8.04	9.27	9.75
5 Year	6.35	7.32	8.16	8.21	9.44	9.92
10 Year	6.68	7.46	8.30	8.35	9.58	10.06

G-sec and corporate bonds data as of 4<sup>th</sup> March \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055