

At close, the Sensex rose 152.05 points, or 0.19 percent, to 78,581.00, while the Nifty gained 9.75 points, or 0.04 percent, to settle at 24,624.65.

At the close of the NYSE, the Dow jumped 1.71%, to end the day at 54,086. The S&P 500 gained 1.79% to end at 7,737. The Nasdaq Composite advanced 2.59% to 6,585.

On the Multi Commodity Exchange (MCX), gold futures gained by Rs 1,378 to Rs 1,45,677 per 10 grams. silver futures were up Rs 3,495 at Rs 2,25,110 per kg.

U.S. West Texas Intermediate crude declined \$1.43, or 2%, to trade at \$74 a barrel, while Brent crude futures were down \$1.1, or 1.34%, at \$78.30 a barrel.

The rupee gained 13 paise to settle at 95.15 (provisional) against the US dollar. At the interbank foreign exchange, the rupee opened at 94.90 against the greenback and traded in a tight range of 94.89-95.25 during the session.

06.94 GS 2036 Opened at 6.7821 went High at 6.7638 made a Low of 6.7933 and it Closed at 6.7722.

Global Market Indicators

SYMBOL	04-08-2026	03-08-2026	%CHANGE
DOW JONES	54,086	53,178	1.71
NASDAQ	26,585	25,914	2.59
S&P 500	7,737	7,601	1.79
NIKKEI 225	63,958	63,755	0.32
GOLD(Per OUNCE)	4,076	4,053	0.58
CRUDE OIL-BRENT (\$ Per BBL)	79.36	83.77	(5.26)
EUR/USD	1.15	1.15	0.19
US 10 Years (%)	4.63	4.68	(6 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	05-08-2026	04-08-2026	%CHANGE
NIFTY 50	24,624.65	24,614.90	0.04
BSE Sensex	78,581.00	78,428.95	0.19
NIFTY BANK	57,739.95	57,907.20	-0.29
EUR/INR	109.8466	109.7026	0.23
USD/INR	95.1200	95.3775	-0.26
G-SEC 3 Years	6.213	6.343	-2.05
5 years	6.349	6.420	-1.11
10 years	6.772	6.816	-0.65

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	03-08-2026	31-07-2026
Avg. Call Rate (%)	5.10	5.15
Vol. Traded (Rs. million)	1,28,356	14,599
Net banking system liquidity o/s* (Rs. million)	(24,38,413)	(23,29,323)
	04-08-2026	03-08-2026
T-Bills 91 days (%)	5.36	5.30
182 days (%)	5.56	5.57
364 days (%)	5.68	5.70

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.56	7.18	7.90	7.98	9.21	9.69
1 Year	5.79	7.38	8.10	8.18	9.41	9.89
3 Year	6.23	7.49	8.21	8.29	9.52	10.00
5 Year	6.41	7.49	8.31	8.39	9.62	10.10
10 Year	6.82	7.54	8.36	8.44	9.67	10.15

G-sec and corporate bonds data as of 4 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	04-08-2026	03-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,44,299	1,42,915	0.97
SILVER (Rs Per KG)	2,21,615	2,16,746	2.25
CRUDE OIL (Rs Per BBL)	7,214	7,645	-5.64

SOURCE: CARE RATING