

At close, the Sensex was down 286.06 points or 0.44 percent at 65,226.04, and the Nifty was down 92.70 points or 0.47 percent at 19,436.10. About 1255 shares advanced, 2294 shares declined, and 122 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average lost 1.29% at 33,002.38 while the S&P 500 index lost 1.37% at 4,229.45, and the NASDAQ Composite index lost 1.87% at 13,059.47.

On the Multi-Commodity Exchange (MCX), Gold futures were trading at Rs 56,851 per 10 gram, down by Rs 76, or 0.13%. Silver futures were trading at Rs 67,035 per kg, lower by Rs 359 or 0.53%.

U.S. West Texas Intermediate crude (WTI), rose 11 cents to \$89.34 per barrel, while Brent crude oil futures rose 6 cents to \$90.98 a barrel.

The Indian rupee opened little changed against the US dollar. The home currency was trading at 83.23 to a dollar, down 0.02 percent from its previous close of 83.21.

07.18 GS 2033 Opened at 7.2543 went High at 7.2349 made a Low of 7.2612 and it Closed at 7.2367.

### Global Market Indicators

SYMBOL	03-10-2023	02-10-2023	%CHANGE
DOW JONES	33,002	33,433	-1.29
NASDAQ	13,059	13,308	-1.87
S&P 500	4,229	4,288	-1.37
NIKKEI	31,238	31,760	-1.64
GOLD(Per OUNCE)	1822.81	1827.40	-0.25
CRUDE OIL(\$ Per BBL)	91.06	90.45	0.67
EUR/USD	1.05	1.05	-0.11
US 10 Years	4.80	4.68	12 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market Indicators

INDEX	04-10-2023	03-10-2023	%CHANGE
NIFTY 50	19,436.10	19,528.75	-0.47
BSE Sensex	65,226.04	65,512.10	-0.44
NIFTY BANK	43,964.05	44,399.05	-0.98
EUR/INR	87.4196	87.1322	0.37
USD/INR	83.2200	83.1730	0.02
G-SEC 3 Years	7.280	7.278	0.19
5 years	7.263	7.259	0.19
10 years	7.237	7.236	0.03

SOURCE: MONEY CONTROL

### Money Market

INDEX	03-10-2023	29-09-2023
Avg. Call Rate (%)	6.77	6.43
Vol. Traded (Rs.Cr.)	1,22,131	33,105
Net banking system liquidity o/s*	4,03,358	10,00,445
T-Bills 91 days^	6.86	6.80
182 days^	6.96	7.03
364 days^	7.01	7.02

SOURCE: CARE RATING

### Commodity Market

INDEX	03-10-2023	29-09-2023	%CHANGE
GOLD (Rs Per 10 grams)	56,927	57,600	-1.17
SILVER (Rs Per KG)	67,394	69,857	-3.53
CRUDE OIL (Rs Per BBL)	7,448	7,542	-1.25

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.97	7.30	7.98	8.00	9.41	9.74
1 Year	7.10	7.50	8.18	8.20	9.61	9.94
3 Year	7.28	7.63	8.31	8.33	9.74	10.07
5 Year	7.25	7.63	8.50	8.53	9.93	10.26
10 Year	7.23	7.63	8.50	8.53	9.93	10.26

G-sec and corporate bonds data as of Oct 3\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 6.69% GS 2024; 3 years G-sec: 5.63% GS 2026; 5 years G-sec: 07.06 GS 2028; 10 years G-sec: 07.26 GS 2033