

At close, the Sensex was down 519.34 points or 0.62 percent at 83,459.15, and the Nifty was down 165.70 points or 0.64 percent at 25,597.65. About 1543 shares advanced, 2439 shares declined, and 152 shares unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average lost 0.48 percent to 47,337, while the S&P 500 Index rose 0.17 percent to 6,852, and the Nasdaq Composite Index gained 0.46 percent to 23,835.

On the Multi Commodity Exchange (MCX), gold futures fell by ₹836, or 0.69 percent, to ₹1,20,573 per 10 grams, while silver futures declined by ₹1,558, or 1.05 percent, to ₹1,46,200 per kilogram.

U.S. West Texas Intermediate (WTI) crude was down 10 cents, or 0.2 percent, at \$60.95 a barrel, while Brent crude futures slipped 9 cents, or 0.1 percent, to \$64.80 a barrel.

The rupee gained 21 paise to ₹88.56 against the U.S. dollar. At the interbank foreign exchange market, the rupee opened at ₹88.55 and later traded at ₹88.56 against the greenback.

06.33 GS 2035 Opened at 6.5315 went High at 6.5106made a Low of 6.5344 and it Closed at 6.5279.

Global Market Indicators

SYMBOL	03-11-2025	31-10-2025	%CHANGE
DOW JONES	47,337	47,563	(0.48)
NASDAQ	23,835	23,725	0.46
S&P 500	6,852	6,840	0.17
NIKKEI 225	NA	52,411	NA
GOLD(Per OUNCE)	4,001	4,002	(0.01)
CRUDE OIL(\$ Per BBL)	64.89	65.07	(0.28)
EUR/USD	1.15	1.15	(0.14)
US 10 Years (%)	4.11	4.10	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	04-11-2025	03-11-2025	%CHANGE
NIFTY 50	25,597.65	25,763.35	-0.64
BSE Sensex	83,459.15	83,978.49	-0.62
NIFTY BANK	57,827.05	58,101.45	-0.47
EUR/INR	101.8887	102.2087	-0.31
USD/INR	88.6660	88.6710	-0.01
G-SEC 3 Years	5.866	5.884	-0.31
5 years	6.167	6.186	-0.31
10 years	6.524	6.537	-0.15

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	31-10-2025	30-10-2025
Avg. Call Rate (%)	5.09	5.57
Vol. Traded (Rs. million)	9,229	1,61,502
Net banking system liquidity o/s* (Rs. million)	(12,31,306)	(8,475)
	03-11-2025	31-10-2025
T-Bills 91 days (%)	5.44	5.44
182 days (%)	5.55	5.58
364 days (%)	5.56	5.58

SOURCE: CARE RATING

Commodity Market

INDEX	03-11-2025	31-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,21,409	1,21,232	0.15
SILVER (Rs Per KG)	1,47,758	1,48,287	-0.36
CRUDE OIL (Rs Per BBL)	5,447	5,422	0.46

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.56	6.50	7.21	7.25	8.48	9.01
1 Year	5.66	6.66	7.37	7.41	8.64	9.17
3 Year	5.91	6.85	7.56	7.60	8.83	9.36
5 Year	6.17	6.89	7.70	7.73	8.97	9.50
10 Year	6.53	7.13	7.94	7.97	9.21	9.74

G-sec and corporate bonds data as of 3rd November *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054