

At close, the Sensex was down 1,122.66 points or 1.40 percent at 79,116.19, and the Nifty was down 385.20 points or 1.55 percent at 24,480.50. About 996 shares advanced, 3105 shares declined, and 137 shares unchanged.

The Dow Jones Industrial Average lost 403.51 points, or 0.83%, and ended at 48,501.27. The S&P 500 slipped 0.94% to close at 6,816.63, while the Nasdaq Composite shed 1.02% to settle at 22,516.69.

On the Multi Commodity Exchange (MCX), gold futures rose by over Rs 2,157, or 1.33%, to Rs 1,63,265 per 10 grams. Meanwhile, silver futures for delivery surged by Rs 5,682, or 2.1%, to Rs 2,71,000 per kg.

U.S. West Texas Intermediate crude rose 79 cents, or 1.1%, to \$75.37. Brent rose \$1.11, or 1.4%, to \$82.53 a barrel.

The rupee slumped 69 paise to an all-time low of 92.18 against the US dollar. At the interbank foreign exchange market, the rupee opened at 92.05, then fell to an early low of 92.18 against the American currency.

06.48 GS 2035 Opened at 6.7194 went High at 6.6704 made a Low of 6.7267 and it Closed at 6.6732.

Global Market Indicators

SYMBOL	03-03-2026	02-03-2026	%CHANGE
DOW JONES	48,501	48,905	(0.83)
NASDAQ	22,517	22,749	(1.02)
S&P 500	6,817	6,882	(0.94)
NIKKEI 225	56,279	58,057	(3.06)
GOLD(Per OUNCE)	5,086	5,327	(4.51)
CRUDE OIL-BRENT (\$ Per BBL)	81.4	77.74	4.71
EUR/USD	1.16	1.17	(0.63)
US 10 Years (%)	4.06	4.05	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	04-03-2026	02-03-2026	%CHANGE
NIFTY 50	24,480.50	24,865.70	-1.55
BSE Sensex	79,116.19	80,238.85	-1.40
NIFTY BANK	58,755.25	59,839.65	-1.81
EUR/INR	107.1628	107.0326	0.32
USD/INR	92.0200	91.5350	0.01
G-SEC 3 Years	5.945	5.859	1.47
5 years	6.364	6.311	0.84
10 years	6.681	6.680	0.01

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	27-02-2026	26-02-2026
Avg. Call Rate (%)	5.11	5.08
Vol. Traded (Rs. million)	1,36,082	1,31,321
Net banking system liquidity o/s* (Rs. million)	(29,07,076)	(21,09,146)
	02-03-2026	27-02-2026
T-Bills 91 days (%)	5.22	5.24
182 days (%)	5.42	5.41
364 days (%)	5.54	5.51

SOURCE: CARE RATING

Commodity Market

INDEX	03-03-2026	02-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,61,108	1,66,074	-2.99
SILVER (Rs Per KG)	2,65,318	2,78,481	-4.73
CRUDE OIL (Rs Per BBL)	6,970	6,497	7.28

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.41	7.36	8.10	8.15	9.38	9.86
1 Year	5.56	7.10	7.84	7.89	9.12	9.60
3 Year	5.88	7.17	7.91	7.96	9.19	9.67
5 Year	6.31	7.26	8.10	8.15	9.38	9.86
10 Year	6.68	7.42	8.26	8.31	9.54	10.02

G-sec and corporate bonds data as of 2nd March *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.32 GS 2030; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055