

At Close, the Sensex was up 13.84 points or 0.02 percent at 74,360.01, and the Nifty was up 10.95 points or 0.05 percent at 23,416.55. About 2156 shares advanced, 1852 shares declined, and 164 shares unchanged.

At the close of the NYSE, the Dow Jones Industrial Average declined by 1.21%, to 50,687. The S&P 500 index decreased by 0.74% to end at 7,554 while the Nasdaq Composite fall by 0.89% to end at 26,854.

On the Multi Commodity Exchange (MCX), gold futures were up Rs 840 at Rs 1,59,366 per 10 grams. Silver futures were up Rs 753 to Rs 2,63,711 per kg.

U.S. West Texas Intermediate (WTI) crude declined by \$3.47, or 3.61%, to \$92.72. Brent crude futures decreased by \$2.64, or 2.71%, to \$94.74 a barrel.

The Indian rupee ended marginally lower at 95.79 per dollar, against previous close of 95.71.

06.48 GS 2035 Opened at 7.0162 went High at 6.9905 made a Low of 7.0260 and it Closed at 6.9931.

### Global Market Indicators

SYMBOL	03-06-2026	02-06-2026	%CHANGE
DOW JONES	50,687	51,308	(1.21)
NASDAQ	26,854	27,094	(0.89)
S&P 500	7,554	7,610	(0.74)
NIKKEI 225	68,402	66,734	2.50
GOLD(Per OUNCE)	4,432	4,485	(1.18)
CRUDE OIL-BRENT (\$ Per BBL)	97.81	96.00	1.89
EUR/USD	1.16	1.16	(0.31)
US 10 Years (%)	4.49	4.46	4 bps

SOURCE: CNBC NEWS & MONEYCONTROL

### Domestic market Indicators

INDEX	04-06-2026	03-06-2026	%CHANGE
NIFTY 50	23,416.55	23,405.60	0.05
BSE Sensex	74,360.01	74,346.17	0.02
NIFTY BANK	54,307.85	54,185.95	0.22
EUR/INR	111.3884	111.4935	-0.09
USD/INR	95.7750	95.6950	0.08
G-SEC 3 Years	6.550	6.421	2.01
5 years	6.812	6.831	-0.28
10 years	7.025	7.026	-0.01

SOURCE: MONEYCONTROL & CCIL

### Money Market- Domestic

	02-06-2026	01-06-2026
Avg. Call Rate (%)	5.28	5.30
Vol. Traded (Rs. million)	1,80,575	2,40,276
Net banking system liquidity o/s* (Rs. million)	(11,23,357)	(8,54,114)
	03-06-2026	02-06-2026
T-Bills 91 days (%)	5.55	5.51
182 days (%)	5.77	5.70
364 days (%)	5.98	5.98

SOURCE: CARE RATING

### Commodity Market

INDEX	03-06-2026	02-06-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,58,519	1,59,346	-0.52
SILVER (Rs Per KG)	2,62,958	2,66,707	-1.41
CRUDE OIL (Rs Per BBL)	9,240	8,950	3.24

SOURCE: CARE RATING

### G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.68	7.80	8.54	8.59	9.82	10.30
1 Year	6.13	8.00	8.74	8.79	10.02	10.50
3 Year	6.53	7.87	8.61	8.66	9.89	10.37
5 Year	6.83	7.82	8.66	8.71	9.94	10.42
10 Year	7.02	7.81	8.65	8.70	9.93	10.41

G-sec and corporate bonds data as of 3<sup>rd</sup> June \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 5.02 GS 2031; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055