

At close, the Sensex was up 260.74 points or 0.32 percent at 80,998.25, and the Nifty was up 77.70 points or 0.32 percent at 24,620.20. About 2017 shares advanced, 1835 shares declined, and 141 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average gained 0.51% at 42,519.64, while the S&P 500 index added 0.58% at 5,970.37, and the NASDAQ Composite index climbed 0.81% at 19,398.96.

On the Multi-Commodity Exchange (MCX), Gold futures contract settled at Rs 97,903 per 10 grams with a gain of 0.20%. Silver futures contracts were trading 0.12% lower at Rs 1,01,098/kg and down by Rs 950.

U.S. West Texas Intermediate crude was at \$63.32 a barrel, down 9 cents, or 0.1%. Brent crude futures dipped 5 cents, or 0.1%, to \$65.58 a barrel.

The rupee settled for the day lower by 29 paise at 85.90 (provisional) against the US dollar. At the interbank foreign exchange, the domestic unit opened at 85.69 and moved between the high of 85.69 and a low of 86.05 against the greenback during the day.

06.79 GS 2034 Opened at 6.2606 went High at 6.2501 made a Low of 6.2662 and it Closed at 6.2585.

Global Market Indicators

SYMBOL	03-06-2025	02-06-2025	%CHANGE
DOW JONES	42,520	42,305	0.51
NASDAQ	19,399	19,243	0.81
S&P 500	5,970	5,936	0.58
NIKKEI 225	37,447	37,471	-0.06
GOLD(Per OUNCE)	3,374	3,379	-0.1
CRUDE OIL(\$ Per BBL)	63.34	64.63	-0.11
EUR/USD	1.14	1.14	0.13
US 10 Years (%)	4.46	4.46	-0.00

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	04-06-2025	03-06-2025	%CHANGE
NIFTY 50	24,620.20	24,542.50	0.32
BSE Sensex	80,998.25	80,737.51	0.32
NIFTY BANK	55,676.85	55,599.95	0.14
EUR/INR	97.8845	97.4917	0.40
USD/INR	85.8130	85.6610	0.18
G-SEC 3 Years	5.729	5.731	-0.03
5 years	5.894	5.887	0.12
10 years	6.259	6.254	0.08

SOURCE: MONEYCONTROL & CCIL

Money Market

INDEX	02-06-2025**	30-05-2025
Avg. Call Rate (%)	5.79	5.55
Vol. Traded (Rs. million)	1,38,962	12,541
Net banking system liquidity o/s* (Rs. million)	(27,73,754)	(21,02,423)
T-Bills 91 days (%)	5.61	5.60
182 days (%)	5.62	5.61
364 days (%)	5.61	5.60

SOURCE: CARE RATING: \*\* Banking system liquidity data as of previous working day.

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.60	6.61	7.34	7.37	8.61	9.11
1 Year	5.65	6.58	7.31	7.34	8.58	9.08
3 Year	5.73	6.62	7.35	7.38	8.62	9.12
5 Year	5.85	6.73	7.56	7.59	8.84	9.33
10 Year	6.20	6.78	7.61	7.64	8.89	9.38

G-sec and corporate bonds data as of 2<sup>nd</sup> June \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.17 GS 2030; 10 years G-Sec: 06.79 GS 2034.

Commodity Market

INDEX	03-06-2025	02-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	97,719	97,953	-0.24
SILVER (Rs Per KG)	1,01,216	1,01,011	0.20
CRUDE OIL (Rs Per BBL)	5,455	5,375	1.49

SOURCE: CARE RATING