

At close, the Sensex was down 210.08 points or 0.27 percent at 78,428.95, and the Nifty was down 159.40 points or 0.64 percent at 24,614.90. About 2030 shares advanced, 2037 shares declined, and 174 shares unchanged.

At the close of the NYSE, the Dow jumped 693.38 points or 1.32%, to end the day at 53,178.41. The S&P 500 gained 1.48% to end at 7,600.50. The Nasdaq Composite advanced 2.13% to 25,913.90.

On the Multi Commodity Exchange (MCX), gold traded higher by Rs 682, or 0.48 per cent, at Rs 1,43,597 per 10 grams, while silver increased by Rs 2,670, or 1.23 per cent, to Rs 2,19,416 per kilogram.

Brent crude futures gained \$0.71, or 0.8%, to \$84.50 a barrel. U.S. West Texas Intermediate (WTI) crude rose \$0.61, or 0.7%, to \$81 a barrel.

The rupee opened on a flat note and gained 3 paise to 95.34 against the US dollar. At the interbank foreign exchange market, the rupee opened at 95.35, then touched 95.34, registering a gain of 3 paise from its previous close.

06.94 GS 2036 Opened at 6.8385 went High at 6.8145 made a Low of 6.8413 and it Closed at 6.8152.

Global Market Indicators

SYMBOL	03-08-2026	31-07-2026	%CHANGE
DOW JONES	53,178	52,485	1.32
NASDAQ	25,914	25,374	2.13
S&P 500	7,601	7,490	1.48
NIKKEI 225	63,755	64,362	(0.94)
GOLD(Per OUNCE)	4,053	4,041	0.29
CRUDE OIL-BRENT (\$ Per BBL)	83.77	90.12	(7.05)
EUR/USD	1.15	1.15	(0.17)
US 10 Years (%)	4.68	4.75	(6 bps)

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	04-08-2026	03-08-2026	%CHANGE
NIFTY 50	24,614.90	24,774.30	-0.64
BSE Sensex	78,428.95	78,639.03	-0.27
NIFTY BANK	57,907.20	58,247.95	-0.58
EUR/INR	109.7026	109.8570	-0.01
USD/INR	95.3775	95.3900	0.05
G-SEC 3 Years	6.343	6.293	1.37
5 years	6.420	6.422	-0.03
10 years	6.816	6.833	-0.25

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	31-07-2026	30-07-2026
Avg. Call Rate (%)	5.15	5.29
Vol. Traded (Rs. million)	14,599	1,38,124
Net banking system liquidity o/s* (Rs. million)	(23,29,323)	(13,01,023)
	03-08-2026	31-07-2026
T-Bills 91 days (%)	5.30	5.32
182 days (%)	5.57	5.59
364 days (%)	5.70	5.72

SOURCE: CARE RATING

Commodity Market

INDEX	03-08-2026	31-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,42,915	1,43,376	-0.32
SILVER (Rs Per KG)	2,16,746	2,17,198	-0.21
CRUDE OIL (Rs Per BBL)	7,645	8,113	-5.77

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	7.16	7.88	7.96	9.19	9.67
1 Year	5.75	7.42	8.14	8.22	9.45	9.93
3 Year	6.25	7.49	8.21	8.29	9.52	10.00
5 Year	6.42	7.49	8.31	8.39	9.62	10.10
10 Year	6.84	7.51	8.33	8.41	9.64	10.12

G-sec and corporate bonds data as of 3 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26 GS 2029; 5 years G-Sec: 7.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055