

At close, the Sensex was up 350.81 points or 0.47 percent at 74,227.63, and the Nifty was up 80.00 points or 0.36 percent at 22,514.70. About 2342 shares advanced, 1361 shares declined, and 101 shares unchanged.

At the close in NYSE, the Dow Jones Industrial Average declined 0.11% at 39,127.14 while the S&P 500 index added 0.11% at 5,211.49 and the NASDAQ Composite index climbed 0.23% at 16,277.46.

On the Multi-Commodity Exchange (MCX) Gold futures were trading at Rs 69,845 rising Rs 46 or 0.07%. Silver futures also scripted a new high of Rs 79,630 per kg.

U.S. West Texas Intermediate (WTI) futures rose 15 cents, or 0.2%, to \$85.59 a barrel. Brent futures for June rose 15 cents, or 0.2%, to settle at \$89.51 a barrel.

The currency was at 83.4375 against the U.S. dollar its close at 83.4350 in the previous session. The rupee slipped to an all-time low of 83.45 last week.

7.18 GS 2033 Opened at 7.0982 went High at 7.0893 made a Low of 7.1041 and it Closed at 7.0934.

Global Market Indicators

SYMBOL	03-04-2024	02-04-2024	%CHANGE	
DOW JONES	39,127	39,170	(0.11)	
NASDAQ	16,277	16,240	0.23	
S&P 500	5,211	5,206	0.11	
NIKKEI	39,452	39,839	(0.97)	
GOLD(Per OUNCE)	2299	2280	0.84	
CRUDE OIL(\$ Per BBL)	89.52	89.21	0.35	
EUR/USD	1.08	1.08	0.62	
US 10 Years	10 Years 4.36		(1 bps)	

SOURCE: CNBC NEWS AND MONEY CONTROL

Money Market

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INDEX	03-04-2024	02-04-2024	
Avg. Call Rate (%)	6.44	6.44	
Vol. Traded (Rs.Cr.)	1,26,841	1,28,816	
Net banking system liquidity o/s*	(15,76,504)	(13,70,405)	
T-Bills 91 days^	6.84	6.82	
182 days^	7.00	6.98	
364 days^	7.02	6.98	

SOURCE: CARE RATING

Commodity Market

Commodity Warket				
INDEX	03-04-2024	02-04-2024	%CHANGE	
GOLD (Rs Per 10 grams)	69,799	68,928	1.26	
SILVER (Rs Per KG)	79,011	77,036	2.56	
CRUDE OIL (Rs Per BBL)	7,162	7,077	1.20	

SOURCE: CARE RATING

Domestic market Indicators

INDEX	04-04-2024	03.04-2024	%CHANGE	
NIFTY 50	22,514.65	22,434.65	0.36	
BSE Sensex	BSE Sensex 74,227.63		0.47	
NIFTY BANK	48,060.80	47,624.25	0.92	
EUR/INR	90.5289	90.0289	0.06	
USD/INR	83.3940	83.4375	-0.07	
G-SEC 3 Years	7.070	7.086	-0.18	
5 years	7.108	7.094	0.00	
10 years	7.093	7.103	-0.15	

SOURCE: MONEY CONTROL

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.99	7.65	8.38	8.44	9.73	10.09
1 Year	7.03	7.75	8.48	8.54	9.83	10.19
3 Year	7.08	7.65	8.38	8.44	9.73	10.09
5 Year	7.09	7.57	8.42	8.47	9.77	10.12
10 Year	7.10	7.52	8.37	8.42	9.72	10.07

G-sec and corporate bonds data as of April 03* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033