

At the close, the Sensex was up 39.78 points, or 0.05 percent, at 83,978.49, while the Nifty gained 41.25 points, or 0.16 percent, to close at 25,763.35. About 2,144 shares advanced, 1,896 shares declined, and 205 remained unchanged.

At the close of trading on the NYSE, the Dow Jones Industrial Average rose 0.09 percent to 47,562.87, while the S&P 500 Index gained 0.26 percent to 6,840.20, and the Nasdaq Composite Index added 0.61 percent to 23,724.96.

On the Multi Commodity Exchange (MCX), gold futures were lower by ₹224, or 0.18 percent, at ₹1,21,284 per 10 grams. Silver futures opened higher by ₹1,087, or 0.73 percent, at ₹1,49,374 per kilogram.

U.S. West Texas Intermediate (WTI) crude futures rose 45 cents, or 0.74 percent, to \$61.43 a barrel, while Brent crude futures gained 47 cents, or 0.73 percent, to \$65.24 a barrel.

The rupee fell 7 paise to 88.77 against the U.S. dollar in early trade. At the interbank foreign exchange market, the rupee opened at 88.73 and slipped further to trade at 88.77 against the greenback.

06.33 GS 2035 Opened at 6.5242 went High at 6.5235 made a Low of 6.5553 and it Closed at 6.5343.

Global Market Indicators

SYMBOL	31-10-2025	30-10-2025	%CHANGE
DOW JONES	47,563	47,522	0.09
NASDAQ	23,725	23,581	0.61
S&P 500	6,840	6,822	0.26
NIKKEI 225	52,411	51,326	2.12
GOLD(Per OUNCE)	4,002	4,023	(0.53)
CRUDE OIL(\$ Per BBL)	65.07	65.00	0.11
EUR/USD	1.15	1.16	(0.27)
US 10 Years (%)	4.10	4.09	1 bps

SOURCE: CNBC NEWS & MONEYCONTROL

Domestic market Indicators

INDEX	03-11-2025	31-10-2025	%CHANGE
NIFTY 50	25,763.35	25,722.10	0.16
BSE Sensex	83,978.49	83,938.71	0.05
NIFTY BANK	58,101.45	57,776.35	0.56
EUR/INR	102.2175	102.4590	-0.24
USD/INR	88.7380	88.7190	0.02
G-SEC 3 Years	5.884	5.907	-0.10
5 years	6.186	6.195	0.21
10 years	6.537	6.531	0.12

SOURCE: MONEYCONTROL & CCIL

Money Market- Domestic

	30-10-2025	29-10-2025
Avg. Call Rate (%)	5.57	5.56
Vol. Traded (Rs. million)	1,61,502	1,59,553
Net banking system liquidity o/s* (Rs. million)	(8,475)	(1,45,902)
	31-10-2025	30-10-2025
T-Bills 91 days (%)	5.44	5.45
182 days (%)	5.58	5.57
364 days (%)	5.58	5.57

SOURCE: CARE RATING

Commodity Market

INDEX	31-10-2025	30-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,21,232	1,21,508	-0.23
SILVER (Rs Per KG)	1,48,287	1,48,840	-0.37
CRUDE OIL (Rs Per BBL)	5,422	5,391	0.58

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.58	6.51	7.22	7.26	8.49	9.02
1 Year	5.67	6.67	7.38	7.42	8.65	9.18
3 Year	5.78	6.86	7.57	7.61	8.84	9.37
5 Year	6.18	6.90	7.71	7.74	8.98	9.51
10 Year	6.53	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 31st October *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 6.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054